

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**北京城建设计发展集团股份有限公司**

BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

**Beijing Urban Construction Design & Development Group Co., Limited**  
**北京城建设计发展集团股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1599)**

## **INSIDE INFORMATION**

### **WITHDRAWAL OF A SHARE OFFERING APPLICATION**

This announcement is published by Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 29 December 2023 in relation to the submission of the application materials in respect of the A Share Offering, including the prospectus of the initial public offering of shares (application proof) (the “**A Share Prospectus**”), to the Shanghai Stock Exchange (the “**SSE**”) (the “**A Share Offering Application**”), and that the Company has received a letter of acceptance issued by the SSE regarding the Company’s application materials for the A Share Offering. The A Share Prospectus and other application materials have been published on the website of the Review and Approval of the Issuance and Listing of Stock of the SSE ([listing.sse.com.cn](http://listing.sse.com.cn)).

Taking into consideration of the Company’s own strategic positioning of future business, overall arrangements for business development and capital operation planning, the Company intends to apply for withdrawing the A Share Offering Application from the SSE.

In view of the healthy business operation of the Company, withdrawing the A Share Offering Application is not expected to give rise to any material adverse impact on the financial position or operation of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Beijing Urban Construction Design & Development Group Co., Limited**  
**Pei Hongwei**  
*Chairman*

Beijing, 27 June 2024

*As at the date of this announcement, the executive director of the Company is Wang Hanjun; the non-executive directors of the Company are Pei Hongwei, Li Guoqing, Shi Huaxin, Peng Dongdong, Li Fei, Wang Tao and Tang Qimeng; and the independent non-executive directors of the Company are Wang Guofeng, Qin Guisheng, Ma Xufei and Xia Peng.*