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**北京城建设计发展集团股份有限公司**  
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

**Beijing Urban Construction Design & Development Group Co., Limited**  
**北京城建设计发展集团股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1599)**

**ADJUSTMENT OF THE A SHARE ISSUANCE PLAN**

References are made to the announcements of Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) dated 2 November 2022 and 3 March 2023 in relation to the resolutions on the application for the initial public offering of A shares and listing and relevant matters were considered and approved by the board of directors of the Company (the “**Board**”). The Board hereby announces that in order to meet the project filing requirements for the use of the proceeds from the initial public offering of A shares, the Company proposed to adjust the name of the originally determined investment project of the proceeds “3 Research and development center project of rail transit”, without any other changes.

The adjusted plan for the use of proceeds is as follows:

<b>No.</b>	<b>Name of Project</b>	<b>Total Planned Investment in Projects (Unit: RMB'0000)</b>	<b>Amount of Proceeds Proposed to be Used (Unit: RMB'0000)</b>
1	Production capacity improvement project	62,819.13	62,819.13
2	Smart design service ability upgrading project	34,060.20	30,968.20
2.1	Smart design cloud platform construction project of urban rail transit	15,188.79	14,688.79
2.2	Full-cycle digital service system research and development project of urban rail construction	18,871.41	16,279.41
3	Research and development project of digital inspection and intelligent assembly system for the rail transit	31,424.56	31,424.56
4	Research and development project of urban multisource spatiotemporal digital comprehensive support platform and application decision-making system	18,021.83	18,021.83
5	Informatisation upgrade and construction project	15,441.06	15,441.06
6	Supplement to working capital	68,000.00	68,000.00
<b>Total</b>		<b>229,766.79</b>	<b>226,674.79</b>

**The A share issuance may or may not proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the H shares. Further details on the A share issuance will be disclosed by the Company in due course.**

By order of the Board  
**Beijing Urban Construction Design & Development Group Co., Limited**  
**Pei Hongwei**  
*Chairman*

Beijing, 13 March 2023

*As at the date of this announcement, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Pei Hongwei, Shi Huaxin, Peng Dongdong, Li Fei, Wang Tao and Tang Qimeng; and the independent non-executive directors of the Company are Wang Guofeng, Qin Guisheng, Ma Xufei and Xia Peng.*