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北京城建设计发展集团股份有限公司
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited
北京城建设计发展集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1599)

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was fully exercised by the Joint Global Coordinators, on behalf of the International Purchasers, on 16 July 2014 in respect of an aggregate of 50,600,000 H Shares (the “**Over-allotment Shares**”), representing approximately 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Offering. The Over-allotment Shares will be allotted and issued by the Company and sold by the Selling Shareholders at HK\$2.75 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

Further announcement will be made by the Company after the end of the stabilization period.

The Company announces that the Over-allotment Option described in the Prospectus was fully exercised by the Joint Global Coordinators, on behalf of the International Purchasers, on 16 July 2014 in respect of an aggregate of 50,600,000 H Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Offering. Upon the exercise in full of the Over-allotment Option, a total of 46,000,000 additional H Shares will be allotted and issued by the Company and an aggregate of 4,600,000 additional H Shares will be sold by the Selling Shareholders (together, the “Over-allotment Shares”) at HK\$2.75 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per H Share under the Global Offering.

In connection with the exercise of the Over-allotment Option, the Selling Shareholders of the Company are required under the relevant PRC regulations governing the transfer of state-owned shares to sell, in proportion to their respective shareholdings in the Company, an aggregate of 4,600,000 H Shares (such Shares to be converted from Domestic Shares), equivalent to 10% of the number of H Shares issued by the Company pursuant to the exercise of the Over-allotment Option and to transfer the proceeds thereof to NSSF. Pursuant to a letter issued by NSSF dated 28 March 2014, 4,600,000 Shares are to be sold by the Selling Shareholders on behalf of NSSF as part of the Over-allotment Option, the proceeds of which will be remitted to an account designated by the NSSF. The Company will not receive any proceeds from the sale of Over-allotment Shares by the Selling Shareholders.

Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on 21 July 2014.

The Directors confirm that immediately after the issue and allotment by the Company, the H Share public float will be approximately 30.48%, which satisfies the minimum percentage as set out in Rule 8.08 of the Hong Kong Listing Rules.

The shareholding structure of the Company immediately before and immediately after the completion of the allotment and issue by the Company and the sale by the Selling Shareholders of the Over-allotment Shares is as follows:

	Immediately before the allotment and issue and sale of the Over-allotment Shares		Immediately after the allotment and issue and sale of the Over-allotment Shares	
	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>	<i>Number of Shares</i>	<i>Approximate percentage of the Company's issued share capital</i>
Domestic Shares had by BUCG	574,548,765	46.84%	571,031,118	44.87%
Domestic Shares held by other Domestic Shareholders	314,784,235	25.66%	313,701,882	24.65%
H Shares issued and sold pursuant to the Global Offering	337,337,000	27.50%	387,937,000	30.48%
Total Share Capital	1,226,670,000	100.0%	1,272,670,000	100.0%

The additional net proceeds of approximately HK\$134.27 million, after deducting (i) the net proceeds from the sale of the Over-allotment Shares by the Selling Shareholders pursuant to the exercise of the Over-allotment Option, and (ii) the underwriting commissions and other estimated expenses relating to the exercise of the Over-allotment Option, will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds – Use of Proceeds” in the Prospectus.

Further announcement will be made by the Company after the end of the stabilization period pursuant to Section 9 of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board
Beijing Urban Construction Design & Development Group Co., Limited
Wang Liping
Chairman

Hong Kong, 16 July 2014

As at the date of this announcement, the executive Directors of the Company are Wang Hanjun and Li Guoqing; the non-executive Directors of the Company are Wang Liping, Xu Jianyun, Chen Daihua, Hao Weiya, Su Bin and Kong Lingbin; and the independent non-executive Directors of the Company are Zhang Fengchao, Yim Fung, Sun Maozhu and Liang Qinghuai.