

*Unless otherwise defined in this announcement, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 25 June 2014 (the “**Prospectus**”) issued by Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia).

The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. Securities may not be offered, sold or delivered within the United States unless they are registered under the United States Securities Act of 1933, as amended or are exempt from registration. No public offering of the securities described in this announcement will be made in the United States.

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*In connection with the Global Offering, UBS AG, Hong Kong Branch (the “**Stabilizing Manager**”) and/or its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or maintaining the market price of the H Shares at a level higher than that which might otherwise prevail for a limited period which begins on the Listing Date and ends on Wednesday, 30 July 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action. Such stabilization may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Chapter 571w of the Laws of Hong Kong). Such stabilization, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager and/or its affiliates or any person acting for it and may be discontinued at any time, and must be brought to an end after a limited period. The details of the intended stabilization and how it will be regulated under the Securities and Futures (Price Stabilizing) Rules are contained in the Prospectus. The number of H Shares being offered in the Global Offering may be increased by up to and not more than an aggregate of 50,600,000 H Shares (representing approximately 15% of the Offer Shares initially available under the Global Offering) through the exercise of the Over-Allotment Option granted to the International Purchasers by the Company and the Selling Shareholders exercisable by the Joint Global Coordinators on behalf of the International Purchasers to, among other things, cover over-allocations (if any) in the International Offering, which option is exercisable up to (and including) Wednesday, 30 July 2014, being the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering. In the event that such Over-Allotment Option is exercised, an announcement will be made.*

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) and the Joint Sponsors shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, 8 July 2014).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the H Shares for longer than the stabilization period which is expected to expire on Wednesday, 30 July 2014, being the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the H Shares, and therefore the price of the H Shares, could fall.



北京城建设计发展集团股份有限公司

BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	337,337,000 H Shares (comprising 306,670,000 New Shares to be offered by the Company and 30,667,000 Sale Shares to be offered by the Selling Shareholders, subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	:	12,992,000 H Shares
Number of International Offer Shares	:	324,345,000 H Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$2.75 per H Share, plus the brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
Nominal Value	:	RMB1.00 per H Share
Stock Code	:	1599

Joint Sponsors



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$2.75 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.75 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of (i) the net proceeds from the sale of the Sale Shares in the Global Offering, and (ii) the underwriting commissions and other estimated expenses in connection with the Global Offering and prior to any exercise of the Over-allotment Option, is estimated to be approximately HK\$768.49 million.
- A total of 486 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service under the **White Form eIPO** for a total of 12,992,000 Hong Kong Offer Shares, equivalent to approximately 0.39 times of the total number of 33,734,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The Joint Global Coordinators and the Joint Sponsors have exercised their discretion to reallocate the unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — Hong Kong Public Offering” in the Prospectus. A total number of 20,742,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the number of H Shares under the International Offering has been increased to 324,345,000 H Shares, representing approximately 96.15% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

- Pursuant to the cornerstone investment agreements with the Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined and the following table sets out the number of H Shares to be subscribed by the Cornerstone Investors:

	Number of H Shares to be subscribed for	Percentage of the Offer Shares under the Global Offering ⁽¹⁾	Percentage of the total issued share capital following the completion of the Global Offering ⁽¹⁾
CSR (HONG KONG) CO., LTD.	56,222,000	16.67%	4.58%
Capital Queen Limited	56,222,000	16.67%	4.58%
Beijing Capital (Hong Kong) Limited	28,111,000	8.33%	2.29%
China Construction Investment Co., Ltd	28,111,000	8.33%	2.29%
Beijing Enterprises Group Company Limited	28,111,000	8.33%	2.29%
Total	<u>196,777,000</u>	<u>58.33%</u>	<u>16.03%</u>

Note:

⁽¹⁾ Assuming that the Over-allotment Option is not exercised.

Please refer to the section headed “Cornerstone Investment” in the Prospectus for further details relating to the Cornerstone Investors.

- In connection with the Global Offering, the Company and the Selling Shareholders have granted the Over-allotment Option to the International Purchasers, exercisable by the Joint Global Coordinators for themselves and on behalf of the International Purchasers, on or before Wednesday, 30 July 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot, and the Selling Shareholders to sell, up to an aggregate of 50,600,000 H Shares, representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering at the Offer Price to, among other things, cover over-allocations, if any, in the International Offering. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.
- The indications of level of interests in the International Offering, the results of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Monday, 7 July 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.bjucd.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations which will include the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering will be made available at the times and dates and in the manner specified below:
 - Results of allocations for the Hong Kong Public Offering will be available from the Company's designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Monday, 7 July 2014 to 12:00 midnight on Sunday, 13 July 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
 - Results of allocations for the Hong Kong Public Offering can be found in the Company's announcement and will be posted on the Company's website at www.bjucd.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Monday, 7 July 2014;

- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, 7 July 2014 to Thursday, 10 July 2014; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Monday, 7 July 2014 to Wednesday, 9 July 2014 at all the receiving bank branches and sub-branches at the addresses set out herein.
- Applicants who apply for 1,000,000 or more Hong Kong Offer Shares using **White Form eIPO** or using **WHITE** Application Forms and have provided all information required may collect their H Share certificates (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 July 2014.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Monday, 7 July 2014.
- H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC are expected to be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants on Monday, 7 July 2014.
- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 July 2014.

- Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person, will be dispatched by ordinary post to those entitled at their own risk on Monday, 7 July 2014.
- For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment bank account on Monday, 7 July 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques (if any) are expected to be dispatched by ordinary post at their own risk on Monday, 7 July 2014.
- Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, 7 July 2014.
- H Share certificates will only become valid certificates of title at 8:00 a.m. on Tuesday, 8 July 2014, provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.
- Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 8 July 2014. The H Shares will be traded in board lots of 1,000 Shares each. The stock code of the H Shares is 1599.

OFFER PRICE

The Offer Price has been determined at HK\$2.75 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.75 per H Share, the net proceeds from the Global Offering to be received by the Company, after deduction of (i) the net proceeds from the sale of the Sale Shares in the Global Offering, and (ii) the underwriting commissions and other estimated expenses in connection with the Global Offering and prior to any exercise of the Over-allotment Option, are estimated to be approximately HK\$768.49 million and the Company currently intends to use the net proceeds for the following purposes:

- approximately HK\$384.25 million, or 50% of the estimated total net proceeds, to be used to supplement the capital needs of the Company for design, survey and consultancy projects and construction contracting projects (including EPC and BT projects) in relation to the urban rail transit business;

- approximately HK\$192.12 million, or 25% of the estimated total net proceeds, to be used to enhance, through self-development, cooperation or acquisition, the design and technology research capabilities in relation to the urban rail transit business and facilitate commercialisation of the technologies;
- approximately HK\$76.85 million, or 10% of the estimated total net proceeds, to be used to improve the construction capabilities of the Company in relation to the urban rail transit business, for example, procuring equipment such as shield tunneling machine;
- approximately HK\$38.42 million, or 5% of the estimated total net proceeds, to be used to build the information systems of the Company; and
- approximately HK\$76.85 million, or 10% of the estimated total net proceeds, to be used to supplement working capital for general corporate purposes.

Please refer to the section entitled “Future Plans and Use of Proceeds” in the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Monday, 30 June 2014, a total of 486 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider through the **White Form eIPO**) have been received pursuant to the Hong Kong Public Offering for a total of 12,992,000 Hong Kong Offer Shares, equivalent to approximately 0.39 times the total number of 33,734,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 486 valid applications on **WHITE** and **YELLOW** Application Forms or to the designated **White Form eIPO** Service Provider through **White Form eIPO** website (www.eipo.com.hk) and by **electronic application instructions** given to HKSCC for a total of 12,992,000 Hong Kong Offer Shares, a total of 485 applications in respect of a total of 10,992,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.30 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less (representing approximately 0.65 times the 16,867,000 Hong Kong Offer Shares initially comprised in pool A), and a total of 1 application in respect of a total of 2,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$3.30 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million (representing approximately 0.12 times the 16,867,000 Hong Kong Offer Shares initially comprised in pool B). Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application has been rejected due to invalid application. No applications for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (i.e. more than 16,867,000 H Shares) have been identified. The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

Based on the Offer Price of HK\$2.75 per H Share and pursuant to the cornerstone investment agreements with our Cornerstone Investors, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined and the following table sets out the number of H Shares to be subscribed by the Cornerstone Investors:

	Number of H Shares to be subscribed for	Percentage of the Offer Shares under the Global Offering⁽¹⁾	Percentage of the total issued share capital following the completion of the Global Offering⁽¹⁾
CSR (HONG KONG) CO., LTD	56,222,000	16.67%	4.58%
Capital Queen Limited	56,222,000	16.67%	4.58%
Beijing Capital (Hong Kong) Limited	28,111,000	8.33%	2.29%
China Construction Investment Co., Ltd	28,111,000	8.33%	2.29%
Beijing Enterprises Group Company Limited	28,111,000	8.33%	2.29%
Total	<u>196,777,000</u>	<u>58.33%</u>	<u>16.03%</u>

Note:

⁽¹⁾ Assuming that the Over-allotment Option is not exercised.

Please refer to the section headed “Cornerstone Investment” in the Prospectus for further details relating to the Cornerstone Investors.

The Directors further announce that the Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The Joint Global Coordinators and the Joint Sponsors have exercised their discretion to reallocate the unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering — Hong Kong Public Offering” in the Prospectus. A total number of 20,742,000 Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the number of H Shares under the International Offering has been increased to 324,345,000 H Shares, representing approximately 96.15% of the total number of Offer Shares in the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares allocated to places under the International Offering includes an over-allocation of 50,600,000 H Shares. The settlement of such over-allocation will be effected by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators, or by market purchases in the secondary market at prices that do not exceed the Offer Price or through deferred settlement or a combination of these means.

In connection with the Global Offering, the Company and the Selling Shareholders have granted the Over-allotment Option to the International Purchasers, exercisable by the Joint Global Coordinators for themselves and on behalf of the International Purchasers, on or before Wednesday, 30 July 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to issue and allot, and the Selling Shareholders to sell, up to an aggregate of 50,600,000 H Shares, representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering at the Offer Price to, among other things, cover over-allocations, if any, in the International Offering. In the event that the Over-allotment Option is exercised, an announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are Directors, existing Shareholders or their respective associates within the meaning of the Listing Rules or connected persons of the Company for their own accounts. 150,000 H Shares, representing approximately 0.044% of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option), were placed to UBS AG Wealth Management Division (the “**Relevant Placements**”). UBS AG Wealth Management Division is in the same group of companies as UBS AG, Hong Kong Branch, one of the Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, and therefore is a connected client of UBS AG, Hong Kong Branch within the meaning of the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”). The Offer Shares allocated under the Relevant Placements were not made on a preferential basis and UBS AG Wealth Management Division has subscribed for the Offer Shares on behalf of clients who are independent third parties. On these bases, the Hong Kong Stock Exchange has granted consent to the Relevant Placements. The International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any connected person (as such term is defined in the Listing Rules) of the Company or, save as disclosed in the foregoing, to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering and the number of H Shares in public hands will satisfy the minimum percentage set out in Rule 8.08 of the Listing Rules immediately after the completion of the Global Offering. The Directors confirm that the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
POOL A			
1,000	224	1,000 Shares	100.00%
2,000	46	2,000 Shares	100.00%
3,000	36	3,000 Shares	100.00%
4,000	13	4,000 Shares	100.00%
5,000	22	5,000 Shares	100.00%
6,000	7	6,000 Shares	100.00%
7,000	7	7,000 Shares	100.00%
8,000	4	8,000 Shares	100.00%
9,000	2	9,000 Shares	100.00%
10,000	37	10,000 Shares	100.00%
15,000	17	15,000 Shares	100.00%
20,000	15	20,000 Shares	100.00%
25,000	3	25,000 Shares	100.00%
30,000	7	30,000 Shares	100.00%
35,000	1	35,000 Shares	100.00%
45,000	2	45,000 Shares	100.00%
50,000	9	50,000 Shares	100.00%
60,000	7	60,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
100,000	9	100,000 Shares	100.00%
200,000	4	200,000 Shares	100.00%
300,000	2	300,000 Shares	100.00%
400,000	1	400,000 Shares	100.00%
500,000	2	500,000 Shares	100.00%
600,000	2	600,000 Shares	100.00%
900,000	1	900,000 Shares	100.00%
1,000,000	2	1,000,000 Shares	100.00%
	485		
POOL B			
2,000,000	1	2,000,000 Shares	100.00%
	1		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 12,992,000, representing approximately 3.85% of the Offer Shares in the Global Offering (before any exercise of the Over-Allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of Hong Kong Offer Shares in the Hong Kong Public Offering, including applications made on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** Service through the designated **White Form eIPO** website and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the Company's designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Monday, 7 July 2014 to 12:00 midnight on Sunday, 13 July 2014. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- Results of allocations for the Hong Kong Public Offering can be found in the Company's announcement and will be posted on the Company's website at www.bjucd.com and on the website of the Hong Kong Stock Exchange at www.hkexnews.hk on Monday, 7 July 2014;
- Results of allocations will be available from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Monday, 7 July 2014 to Thursday, 10 July 2014; and
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches from Monday, 7 July 2014 to Wednesday, 9 July 2014 at all the receiving bank branches and sub-branches at the addresses set out herein.

Bank of China (Hong Kong) Limited

District	Branch name	Address
Hong Kong Island	Sheung Wan Branch	252 Des Voeux Road Central
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
	North Point (Kiu Fai Mansion) Branch	413–415 King's Road, North Point
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O
New Territories	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II
	Fo Tan Branch	No 2, 1/F Shatin Galleria, 18–24 Shan Mei Street, Fo Tan

The indications of level of interests in the International Offering, the results of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Monday, 7 July 2014 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the Company's website at www.bjucd.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk.

Applicants who wish to obtain their results of allocations are encouraged to make use of the Company's Hong Kong Public Offering allocation results enquiry line or to use the Company's Hong Kong Public Offering website at www.iporesults.com.hk.

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can arrange with their designated CCASS Participants to advise them of the number of Offer Shares allocated under their applications. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Monday, 7 July 2014 or from the activity statement that will be made available by HKSCC to them showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts.

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
A9500505	60000						
C3117004	1000						
C4835997	1000						
C5465417	1000						
D2251168	1000						
D294368A	2000						
D4605005	1000						
D6266461	15000						
E0937111	10000						
E1890135	60000						
E213251A	1000						
E3880161	1000						
E4651344	1000						
E4906490	10000						
E532147A	15000						
E5931960	1000						
E6554486	1000						
E9101865	1000						
E9215186	2000						
E9799307	1000						
G255794A	1000						
G2763566	1000						
G4200054	5000						
G4421441	1000						
G6315401	1000						
H3415572	5000						
K0503029	1000						
K0791598	1000						
K1571540	1000						
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Z2582245	1000						
Z4711778	3000						
Z4808534	60000						
Z722973A	1000						
Z9612867	2000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
C4745114	1000						
E3772520	1000						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
008928300	20000	L5622526H	2000				
0742737	15000	P14855758	10000				
10136061	8000	P3201477	3000				
10229353	10000	P4936063	10000				
112100500	100000	V0049808	3000				
112105300	6000	V0075159	1000				
127519	1000	W22471731	100000				
1333777	15000	W41769248	2000				
140129	1000	W44615754	4000				
254401870	20000	W51153606	3000				
255165623	25000	W81805991	50000				
292203C	10000	W88597656	1000				
292391C	4000	Z0308782	1000				
292815C	1000	Z0314294	1000				
320103197	10000	Z033152	10000				
329347785	20000	Z0663965	3000				
330302198	60000	Z0868842	1000				
350402197	1000	Z1700201	6000				
359278249	3000	Z2632382	2000				
360034540	30000	Z3381073	2000				
370502197	1000	Z4172400	5000				
420106196	3000	Z6493778	1000				
420502197	500000	Z7053615	1000				
440301561	3000	Z961259	7000				
50836475	1000						
773356423	3000						
776083933	2000						
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D7521996	1000						
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E838948	100000						
E9203269	600000						
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G19017638	1000						
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G6053164	7000						
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GS075019B	7000						
GS077793B	1000						
IS1370972	10000						
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IS6396873	1000						
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IS9564024	1000						
IS9799965	1000						
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K6908926	3000						
K7031130	10000						
K7790112	4000						
K846491	15000						
K9037721	1000						

COLLECTION/POSTING OF H SHARE CERTIFICATES

Applicants who apply for 1,000,000 or more Hong Kong Offer Shares and are wholly or partially successful using **White Form eIPO** or those using **WHITE** Application Forms and have provided all information required may collect their H Share certificates in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 July 2014. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by sending their authorised representatives each bearing a letter of authorisation from their corporation stamped with their corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. H Share certificates (if any) for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **White Form eIPO** which are either not available for personal collection, or which are so available but are not collected in person, are expected to be dispatched by ordinary post to those entitled at their own risk on Monday, 7 July 2014.

Wholly or partially successful applicants who applied on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC and elected to have allocated Hong Kong Offer Shares deposited directly into CCASS, will have H Share certificates issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in respect of applications which are wholly or partially successful on Monday, 7 July 2014.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Monday, 7 July 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees.

REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more using **WHITE** or **YELLOW** Application Forms and have provided all information required may collect refund cheques (if any) in person from the H Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Monday, 7 July 2014. Refund cheques (if any) which are either not available for personal collection, or which are available but are not collected in person, will be dispatched by ordinary post to the address as specified in the **WHITE** or **YELLOW** Application Forms at the applicant’s own risk on Monday, 7 July 2014.

For applicants who have paid the application monies from a single bank account using **White Form eIPO**, e-Refund payment instructions (if any) are expected to be dispatched to the application payment bank account on Monday, 7 July 2014. For applicants who have paid the application monies from multi-bank accounts using **White Form eIPO**, refund cheques are expected to be dispatched by ordinary post at their own risk on Monday, 7 July 2014.

Refund monies (if any) for applicants applying by giving **electronic application instructions** to HKSCC are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their broker or custodian on Monday, 7 July 2014.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their broker or custodian on Monday, 7 July 2014.

For applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and the amount of refund (if any) payable to them via the CCASS Phone System or the CCASS Internet System at <https://ip.ccass.com> (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Offer Shares to their stock account on Monday, 7 July 2014. HKSCC will also make available to such applicant activity statements showing the number of Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

OVER-ALLOTMENT OPTION

Pursuant to the International Purchase Agreement, the Company and the Selling Shareholders have granted Over-allotment Option to the International Purchasers, exercisable by the Joint Global Coordinators for themselves and on behalf of the International Purchasers, on or before Wednesday, 30 July 2014, being the date which is the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue and the Selling Shareholders to sell up to an aggregate of 50,600,000 additional H Shares at the Offer Price, representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering at the Offer Price to, among other things, cover over-allocations, if any, in the International Offering. In the event that the Over-allotment Option is exercised, an announcement will be made. As of the date of this announcement, the Over-allotment Option has not been exercised.

PUBLIC FLOAT

Immediately following completion of the Global Offering and before exercise of the Over-allotment Option, the number of H Shares in public hands represents 27.5% of the total issued share capital of the Company which satisfies the minimum percentage set forth in Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE H SHARES

No temporary documents of title will be issued and no receipt will be issued for application monies received.

H Share certificates will only become valid at 8:00 a.m. on Tuesday, 8 July 2014 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination as described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 8 July 2014. The H Shares will be traded in board lots of 1,000 Shares each. The stock code of the H Shares is 1599.

On behalf of the Board
**Beijing Urban Construction Design &
Development Group Co., Limited**
Wang Liping
Chairman

Hong Kong, 7 July 2014

As at the date of this announcement, the executive Directors of the Company are Wang Hanjun and Li Guoqing; the non-executive Directors of the Company are Wang Liping, Xu Jianyun, Chen Daihua, Hao Weiya, Su Bin and Kong Lingbin; and the independent non-executive Directors of the Company are Zhang Fengchao, Yim Fung, Sun Maozhu and Liang Qinghuai.

Please also refer to the published version of this announcement in South China Morning Post (in English) and Hong Kong Economics Times (in Chinese).