THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubts as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in **Beijing Urban Construction Design & Development Group Co., Limited**, you should at once hand this circular together with the accompanying proxy form for the extraordinary general meeting to the purchaser or transferee or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

北京城建设计发展集团股份有限公司
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited
北京城建設計發展集團股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1599)

(1) REGISTRATION FOR ISSUANCE OF MEDIUM-TERM NOTES
(2) REGISTRATION FOR ISSUANCE OF SCI-TECH INNOVATION CORPORATE BONDS
(3) APPOINTMENT OF NON-EXECUTIVE DIRECTOR
(4) AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF THE 2026 SECOND EXTRAORDINARY GENERAL MEETING

The EGM of the Company is to be held at Conference Room, 5 Fuchengmen North Street, Xicheng District, Beijing, the PRC at 2:30 p.m. on Thursday, 20 August 2026. A letter from the Board is set out on pages 3 to 11 of this circular. Notice convening the EGM is set out on pages 26 to 27 of this circular.

If you intend to appoint a proxy to attend the EGM, you are required to complete and return the proxy form in accordance with the instructions printed thereon as soon as possible. For holders of H Shares, the proxy form should be returned to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in hand or by post not less than 24 hours before the time stipulated for convening the EGM or any adjourned meeting thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjourned meeting thereof if you so wish.

31 July 2026

CONTENTS

In this circular, the following expressions shall have the following meanings unless the context otherwise requires:

"Articles of Association"	the articles of association of the Company as amended, modified or supplemented from time to time
"Board" or "Board of Directors"	the board of directors of the Company
"Company"	Beijing Urban Construction Design & Development Group Co., Limited (北京城建設計發展集團股份有限公司), a joint stock company with limited liability incorporated in the PRC, the H Shares of which are listed on the Main Board of the Hong Kong Stock Exchange (Stock Code: 1599)
"Director(s)"	the director(s) of the Company
"Domestic Share(s)"	ordinary share(s) in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi and which are currently not listed or traded on any stock exchange
"Domestic Shareholder(s)"	holder(s) of Domestic Shares
"EGM"	the 2026 Second Extraordinary General Meeting of the Company to be convened on Thursday, 20 August 2026
"H Share(s)"	ordinary share(s) in the share capital of the Company, with a nominal value of RMB1.00 each, which are listed on the Hong Kong Stock Exchange
"H Shareholder(s)"	holder(s) of H Shares
"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Listing Rules"	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited

"PRC" or "China"	the People's Republic of China which, for the purpose of this circular only, shall exclude the Hong Kong Special Administrative Region, the Macau Special Administrative Region and Taiwan
"RMB"	Renminbi, the lawful currency of the PRC
"Share(s)"	H Share(s) and Domestic Share(s) of the Company
"Shareholder(s)"	holder(s) of the Shares of the Company

北京城建设计发展集团股份有限公司
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited
北 京 城 建 設 計 發 展 集 團 股 份 有 限 公 司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1599)

Members of the Board:
Executive Director:
XIA Xiujiang *(Chairman)*

Non-executive Directors:
ZHANG Pengchao
PENG Dongdong
LI Fei
LI Bing
TANG Qimeng

Independent Non-executive Directors:
WANG Guofeng
XIA Peng
Frank CHAN Fan
TIAN Aicheng

Registered office:
5 Fuchengmen North Street
Xicheng District, Beijing
PRC

Principal place of business in Hong Kong:
40th Floor, Dah Sing Financial Centre
No. 248 Queen's Road East
Wanchai
Hong Kong

31 July 2026

To the Shareholders:

Dear Sir or Madam,

(1) REGISTRATION FOR ISSUANCE OF MEDIUM-TERM NOTES
(2) REGISTRATION FOR ISSUANCE OF SCI-TECH INNOVATION CORPORATE BONDS
(3) APPOINTMENT OF NON-EXECUTIVE DIRECTOR
(4) AMENDMENTS TO THE ARTICLES OF ASSOCIATION
AND
NOTICE OF THE 2026 SECOND EXTRAORDINARY GENERAL MEETING

I. INTRODUCTION

On behalf of the Board, I invite you to attend the EGM to be held at Conference Room, 5 Fuchengmen North Street, Xicheng District, Beijing, the PRC at 2:30 p.m. on Thursday, 20 August 2026.

The purpose of this circular is to give you notice of the EGM and to provide you with all information reasonably necessary to enable you to make an informed decision on whether to vote for or against the resolutions to be proposed for consideration at the EGM.

II. REGISTRATION FOR ISSUANCE OF MEDIUM-TERM NOTES

In order to meet the needs of the Company's operation and development, optimise its financing structure and effectively reduce its financing costs, the Company proposes to apply to the National Association of Financial Market Institutional Investors for registration for the issuance of medium-term notes in an amount of not more than RMB1.5 billion (inclusive). The final registered issuance amount shall be subject to the amount specified in the Notice of Acceptance of Registration issued by the National Association of Financial Market Institutional Investors. Details of the relevant matters are set out below:

(I) Issuance proposal

1. Issuer: Beijing Urban Construction Design & Development Group Co., Limited;

2. Registration amount: the proposed registered amount of the medium-term notes shall be not more than RMB1.5 billion (inclusive);

3. Use of proceeds: for the repayment of maturing debts, replenishment of working capital and other purposes permitted by the National Association of Financial Market Institutional Investors;

4. Term of issuance: each tranche shall have a term of not more than five years and may be issued in one or more tranches during the validity period of the registration;

5. Form of interest rate: to be determined according to market conditions at the time of issuance;

6. Method of issuance: to be publicly issued by the underwriter(s) in the national interbank bond market;

7. Guarantee arrangements: unsecured;

8. Source of repayment: the Company's own funds and proceeds from the issuance of new debts for the repayment of maturing debts; and

9. Validity period of the resolutions: the relevant resolutions shall remain valid throughout the registration, issuance and duration of the medium-term notes.

(II) Matters proposed to be authorised by the EGM

In order to complete the registration and issuance of the medium-term notes of the Company in an efficient and orderly manner, the Company proposes that the EGM approve the Board's authorisation of the management of the Company to deal with all matters relating to the registration and issuance of the medium-term notes at its sole discretion, including but not limited to:

1. determining all matters relating to the terms of issuance, including the specific amount, term, number of tranches, interest rate, underwriting method and timing of issuance;

2. deciding on the appointment of the lead underwriter(s) and other intermediaries providing services for the issuance;

3. within the scope of the above authorisation, revising, executing and submitting all agreements and legal documents relating to the issuance and completing the application and registration procedures relating to the issuance;

4. making corresponding adjustments to the specific issuance proposal and other relevant matters in accordance with the opinions of the regulatory authorities in the event of changes in regulatory policies or market conditions;

5. making information disclosures in accordance with the applicable regulatory rules;

6. dealing with other matters relating to the issuance; and

7. the authorisation shall take effect from the date on which it is considered and approved at the EGM and shall remain valid throughout the registration, issuance and duration of the medium-term notes.

III. REGISTRATION FOR ISSUANCE OF SCI-TECH INNOVATION CORPORATE BONDS

In order to further broaden its financing channels and optimise its financing structure, the Company proposes to register for the issuance of Sci-Tech Innovation Corporate Bonds in an amount of not more than RMB1.5 billion (inclusive). The proceeds will be mainly used for the repayment of interest-bearing debts, replenishment of working capital and other permitted purposes. Details of the relevant matters are set out below:

(I) Background of the issuance

The Company is a national high and new technology enterprise. The principal business segment to which its scientific and technological innovation achievements relate is the design, survey and consultancy segment. During the period from 2023 to 2025, the cumulative research and development expenditure of this segment accounted for 3.89% of its revenue; its cumulative revenue accounted for 50.29% of the Company's total revenue; and its cumulative gross profit accounted for 79.14% of the Company's total gross profit. The Company therefore satisfies the requirements applicable to issuers classified as sci-tech innovation enterprises.

The registration and issuance of Sci-Tech Innovation Corporate Bonds will have the following positive effects:

(1) Meeting the Company's diversified funding needs for business development: compared with products regulated by the National Association of Financial Market Institutional Investors and issued in the interbank market, such as medium-term notes and super short-term commercial papers, the proceeds from Sci-Tech Innovation Corporate Bonds may be used more flexibly, including for the repayment of interest-bearing debts, replenishment of working capital, product design, research and development investment, project construction and operation, mergers and acquisitions and other purposes in the field of scientific and technological innovation.

(2) Reducing financing costs: since the introduction of Sci-Tech Innovation Corporate Bonds to the market, they have generally enjoyed clear advantages in terms of pricing and valuation as compared with ordinary corporate bonds and medium-term notes. The registration and issuance of Sci-Tech Innovation Corporate Bonds will help the Company broaden its financing channels and optimise its financing structure, provide additional sources of funding and enable the Company to refinance debts recorded on its balance sheet, thereby reducing financing costs.

(3) Demonstrating the Company's positive development momentum: as compared with products regulated by the National Association of Financial Market Institutional Investors and issued in the interbank market, the issuance process of Sci-Tech Innovation Corporate Bonds involves promotion by underwriters and market roadshows, which will further expand the dissemination of corporate information and effectively enhance the Company's profile in the capital market, thereby promoting sustainable development.

(II) Registration and issuance proposal

1. Issuer: Beijing Urban Construction Design & Development Group Co., Limited;

2. Type of bonds: Sci-Tech Innovation Corporate Bonds;

3. Registration amount: the proposed registered amount of the Sci-Tech Innovation Corporate Bonds shall be not more than RMB1.5 billion (inclusive). The bonds will be registered on a one-off basis and issued in tranches, and the amount of each tranche will be determined comprehensively based on the Company's funding needs and market conditions;

4. Use of proceeds: the proceeds are proposed to be used for the repayment of the Company's interest-bearing debts, replenishment of working capital and other purposes. The specific purposes shall be subject to those reviewed and confirmed by the Shanghai Stock Exchange and the China Securities Regulatory Commission;

5. Source of repayment: the Company's own funds and proceeds from the issuance of new debts for the repayment of maturing debts;

6. Validity period of the approval: two years;

7. Term of issuance: each tranche shall have a term of not more than five years and may be issued in one or more tranches during the validity period of the registration;

8. Form and type of interest rate: the interest rate shall be determined according to market conditions at the time of issuance; the bonds shall bear a fixed interest rate, with interest payable annually and principal repayable upon maturity;

9. Pricing mechanism: by way of book-building;

10. Guarantee arrangements for the bonds: unsecured;

11. Target investors and method of issuance: the Sci-Tech Innovation Corporate Bonds will be publicly issued to professional investors prescribed by laws and regulations, and the specific issuance arrangements will be made in accordance with the relevant requirements of the Shanghai Stock Exchange; and

12. Validity period of the resolutions: the relevant resolutions shall remain valid throughout the registration, issuance and duration of the Sci-Tech Innovation Corporate Bonds.

The above terms shall be subject to the proposal accepted for registration by the Shanghai Stock Exchange and the China Securities Regulatory Commission.

(III) Matters proposed to be authorised by the EGM

In order to complete the registration and issuance of the Sci-Tech Innovation Corporate Bonds of the Company in an efficient and orderly manner, it is proposed that the EGM approve the Board's authorisation of the management of the Company to deal with all matters relating to the registration and issuance of the Sci-Tech Innovation Corporate Bonds at its sole discretion, including but not limited to:

1. determining all matters relating to the terms of issuance, including the specific amount, term, number of tranches, interest rate, underwriting method and timing of issuance;

2. deciding on the appointment of the lead underwriter(s) and other intermediaries providing services for the issuance;

3. within the scope of the above authorisation, revising, executing and submitting all agreements and legal documents relating to the issuance and completing the application and registration procedures relating to the issuance;

4. making corresponding adjustments to the specific issuance proposal and other relevant matters in accordance with the opinions of the regulatory authorities in the event of changes in regulatory policies or market conditions;

5. making information disclosures in accordance with the applicable regulatory rules;

6. dealing with other matters relating to the issuance; and

7. the authorisation shall take effect from the date on which it is considered and approved at the EGM and shall remain valid throughout the registration, issuance and duration of the Sci-Tech Innovation Corporate Bonds.

IV. APPOINTMENT OF NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of the Company dated 14 July 2026 in relation to, among other things, the proposed appointment of a non-executive Director. A resolution was passed at the meeting of the Board held on 14 July 2026 to propose the appointment of Mr. Cai Yongli as a non-executive Director of the Company.

Set out below are the biographical details of Mr. Cai Yongli:

Mr. Cai Yongli (蔡永立), male, aged 54, professorate senior engineer, is currently the deputy general manager of Beijing Uni-Construction Group Co., Ltd. (北京住總集團有限責任公司). From July 1996 to March 1997, Mr. Cai Yongli served as a staff member of the production department of Beijing Residential Machinery Construction Company (北京市住宅機械施工公司). From March 1997 to October 2003, he served as the technical head and principal engineer of the Foundation Branch of Beijing Uni-Construction Municipal Engineering Company (北京住總市政工程公司基礎分公司). From August 2000 to June 2011, he successively served as the deputy chief engineer, assistant to the general manager, deputy manager, deputy secretary of the Party Committee, general manager and chairman of Beijing Uni-Construction Municipal Engineering Co., Ltd. (北京住總市政工程有限責任公司). From June 2011 to May 2013, he served as a member of the Party Committee of Beijing Uni-Construction Group Co., Ltd., and the deputy secretary of the Party Committee, chairman and general manager of Beijing Uni-Construction Municipal Engineering Co., Ltd., during which he successively served as the vice chairman and chairman of Beijing Uni–Construction First Development and Construction Co., Ltd. (北京住總第一開發建設有限公司) between December 2007 and November 2012. From May 2013 to January 2020, he successively served as a member of the Party Committee and assistant to the general manager of Beijing Uni–Construction Group Co., Ltd., and deputy secretary of the Party Committee and manager of the rail transit and municipal engineering general contracting department of Beijing Uni-Construction Group Co., Ltd., during which he successively served as the legal representative and chairman of Beijing Uni-Construction Zhengyang Asset Management Co., Ltd. (北京住總正陽資產管理有限責任公司) between September 2013 and January 2020, and the executive director (legal representative) of Beijing Uni-Construction Infrastructure Construction Group Co., Ltd. (北京住總基礎設施建設集團有限責任公司) between July 2019 and January 2020. From January 2020 to July 2026, he served as the assistant to the general manager and deputy general manager of Beijing Uni-Construction Group Co., Ltd. Mr. Cai Yongli obtained a master's degree in engineering machinery from the Department of Mechanical and Electrical Engineering of Harbin Institute of Civil Engineering and Architecture.

Mr. Cai Yongli has not held any directorships in listed companies in the past three years, nor has he held any positions in the Company and its subsidiaries. Mr. Cai Yongli does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company, nor does he have any other interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Upon the appointment of Mr. Cai Yongli as a non-executive director being approved by the Shareholders at the EGM, the Company will enter into a service contract with Mr. Cai Yongli in accordance with the applicable Chinese laws and regulations. The term of office of Mr. Cai Yongli will commence from the date of approval by the Shareholders at the EGM and will expire upon the conclusion of the term of office of the current session of the Board. Mr. Cai Yongli will not receive any director's fees for acting as a director.

Save as disclosed above, there is no other information relating to the appointment of Mr. Cai Yongli which is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

V. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

In order to further enhance the standardized operation of the Company, implement the requirements of the "two consistent principles", uphold and strengthen the overall leadership of the Party, improve the modern enterprise system with Chinese characteristics and enhance the mechanism for employee participation in corporate governance, in accordance with the Company Law of the People's Republic of China, the Securities Law of the People's Republic of China, the Guidelines for the Articles of Association of Listed Companies and other relevant requirements, taking into account the actual circumstances of the Company as a company listed in Hong Kong, and in compliance with the regulatory rules of the place where the Shares of the Company are listed and the relevant requirements of the Guidelines on the Articles of Association of Subsidiaries of Beijing Urban Construction Group Co., Ltd. issued by Beijing Urban Construction Group Co., Ltd., the controlling shareholder of the Company, the Company proposes to amend the existing articles of association of the Company. Details of the amendments to the Articles of Association are set out in Appendix I.

The Board considers that the proposed amendments are in the interests of the Company and its Shareholders as a whole. The Company is of the view that the proposed amendments are in compliance with the latest laws and rules applicable to the Company.

VI. EGM

The EGM will be held at Conference Room, 5 Fuchengmen North Street, Xicheng District, Beijing, the PRC at 2:30 p.m. on Thursday, 20 August 2026, to consider and approve the matters set out in the notice of the EGM dated 31 July 2026. Notice convening the EGM is set out on pages 26 to 27 of this circular.

If you intend to appoint a proxy to attend the EGM, you are required to complete and return the proxy form in accordance with the instructions printed thereon as soon as possible. For holders of H Shares, the proxy form should be returned to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in hand or by post not less than 24 hours before the time stipulated for convening the EGM or any adjourned meeting thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the EGM or any adjourned meeting thereof if you so wish.

In order to determine the list of Shareholders who will be entitled to attend and vote at the EGM, the register of members of the Company will be closed from Monday, 17 August 2026 to Thursday, 20 August 2026, both days inclusive, during which period no transfer of Shares will be registered.

For the identification of Shareholders who are qualified to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for

H Shareholders), or the registered address of the Company (for Domestic Shareholders), for registration not later than 4:30 p.m. on Friday, 14 August 2026. Shareholders whose names appear on the register of members of the Company on Thursday, 20 August 2026 will be entitled to attend and vote at the EGM.

VII. VOTES BY WAY OF POLL

Pursuant to Rule 13.39(4) of the Listing Rules and the Articles of Association, the resolutions set out in the notice of the EGM will be voted on by way of poll. The poll results will be posted on the website of the Company (**www.bjucd.com**) and the website of Hong Kong Exchanges and Clearing Limited (**www.hkexnews.hk**) upon the conclusion of the EGM.

To the best of the Directors' knowledge, having made all reasonable enquiries, no Shareholder has a material interest in the resolutions to be considered and approved at the EGM and is required to abstain from voting on the relevant resolutions to be proposed at the EGM.

VIII. RECOMMENDATIONS

The Directors, including the independent non-executive Directors, are of the view that all the resolutions to be proposed for consideration at the EGM are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the EGM as set out in the relevant notice.

Yours faithfully,
By order of the Board
Beijing Urban Construction Design & Development Group Co., Limited
XIA Xiujiang
Chairman

COMPARISON TABLE OF AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Existing Articles	Amended Articles
CHAPTER I GENERAL PROVISIONS	**CHAPTER I GENERAL PROVISIONS**
Article 12. According to the Constitution of the People's Republic of China and other relevant laws, the Company exercises democratic management. The Company shall establish the trade union in accordance with the law, carry out trade union activities and safeguard the legal rights of employees. The Company shall provide necessary conditions for the activities of its trade union.	**Article 12.** According to the Constitution of the People's Republic of China and other relevant laws, the Company exercises democratic management. The Company shall establish the trade union in accordance with the law, carry out trade union activities and safeguard the legal rights of employees. The Company shall provide necessary conditions for the activities of its trade union. **The Company shall uphold and improve the system of directors serving as employee representatives and safeguard the right of employee representatives to participate in the corporate governance of the Company in an orderly manner.**
CHAPTER VIII SHAREHOLDERS' GENERAL MEETING	**CHAPTER VIII SHAREHOLDERS' GENERAL MEETING**
Article 56. The general meeting shall exercise the following functions and powers: (1) to elect and replace directors, and decide on the matters relating to the remuneration of the relevant directors; (2) to consider and approve the reports of the board of directors; (3) to consider and approve the Company's profit distribution plans and loss recovery plans; (4) to resolve on matters over the increase or reduction of the Company's registered capital;	**Article 56.** The general meeting shall exercise the following functions and powers: (1) to elect and replace directors **who do not serve as employee representatives**, and decide on the matters relating to the remuneration of the relevant directors; (2) to consider and approve the reports of the board of directors; (3) to consider and approve the Company's profit distribution plans and loss recovery plans; (4) to resolve on matters over the increase or reduction of the Company's registered capital;

Existing Articles	Amended Articles
(5) to resolve on matters over the merger, division, dissolution or liquidation of the Company or change of the Company's form;	(5) to resolve on matters over the merger, division, dissolution or liquidation of the Company or change of the Company's form;
(6) to resolve on the issue of bonds, other securities and listing of the Company;	(6) to resolve on the issue of bonds, other securities and listing of the Company;
(7) to resolve on the appointment, dismissal or non-reappointment of accounting firms;	(7) to resolve on the appointment, dismissal or non-reappointment of accounting firms;
(8) to resolve on purchase or disposal material assets or any guarantee made within a year, **and** the amount of which exceeds 30% of the latest audited total assets of the Company;	(8) to resolve on purchase or disposal **of** material assets or any guarantee made within a year, the amount of which exceeds 30% of the latest audited total assets of the Company;
(9) to resolve on the repurchase of Company' shares under the circumstances provided for in items (1) and (2) of Article 28 the Articles of Association;	(9) to resolve on the repurchase of **the** Company'**s** shares under the circumstances provided for in items (1) and (2) of Article 28 **of** the Articles of Association;
(10) to amend the Articles of Association;	(10) to amend the Articles of Association;
(11) to consider and review the resolution proposed by any shareholder who holds, alone or in aggregate, more than 1% of the shares with voting rights of the Company;	(11) to consider and review the resolution proposed by any shareholder who holds, alone or in aggregate, more than 1% of the shares with voting rights of the Company;
(12) to resolve on other matters which are required to be resolved at shareholders' meeting under the laws, administrative regulations, and the Articles of Association;	(12) to resolve on other matters which are required to be resolved at shareholders' meeting under the laws, administrative regulations, and the Articles of Association;
(13) to authorize **and** entrust the board of directors to handle any matters authorized **and** entrusted thereto.	(13) to authorize **or** entrust the board of directors to handle any matters authorized **or** entrusted thereto.

Existing Articles	Amended Articles
CHAPTER IX PARTY COMMITTEE	**CHAPTER IX PARTY COMMITTEE**
Article 84. The Company shall establish the committee of the Party of Beijing Urban Construction Design & Development Group Co., Limited (hereinafter referred to as the "Party Committee of the Company") **and** the commission for discipline inspection of the Party **of Beijing Urban Construction Design & Development Group Co., Limited** (hereinafter referred to as the "Commission for Discipline Inspection of the Company"). **The secretary of the Party Committee of the Company shall be assumed by a specialist.** **The number of positions of secretary, deputy secretary and committee members of the Party Committee of the Company and the Commission for Discipline Inspection of the Company shall be established in accordance with the reply given by the superior Party committee, and members for all positions shall be selected by election. During the adjournment of the Party representative congress, the superior Party committee may appoint the secretary, deputy secretary and members of the Party Committee of the Company and the secretary of the Commission for Discipline Inspection of the Company as necessary.**	**Article 84. In accordance with the Constitution of the Communist Party of China, the Regulations on the Work of Primary-level Organizations of State-owned Enterprises of the Communist Party of China (for Trial Implementation) and other requirements, and with the approval of the superior Party organization, the committee of the Communist Party of China** of Beijing Urban Construction Design & Development Group Co., Limited (hereinafter referred to as the "Party Committee of the Company") **shall be established. Meanwhile,** the commission for discipline inspection of the Party (hereinafter referred to as the "Commission for Discipline Inspection of the Company") **shall be established in accordance with the relevant requirements.** **The leadership team of the Party organization of the Company shall generally comprise five to nine members and shall not exceed 11 members, with one secretary of the Party Committee and one to two deputy secretaries of the Party Committee.** **The Party Committee of the Company shall be elected by the general meeting of Party members or the Party representative congress, and each term of office shall generally be five years. Upon expiry of its term of office, a new election shall be held on schedule. Each term of office of the Commission for Discipline Inspection of the Company shall be the same as that of the Party Committee.**

Existing Articles	Amended Articles
Article 85. The Party Committee of the Company is an organic composition of the corporate governance structure of the Company, insisting on the implementation and optimization of the leadership system of "Two-way Entry, Cross-Appointment". Eligible members of the **Party Committee of the Company may be considered and appointed as members of** the board of directors and the management through legal procedures**. Eligible members in** the board of directors and the management **who are members of the Party may be considered and appointed as members of** the Party Committee **of the Company** in accordance with relevant requirements and procedures.	**Article 85. The Company shall uphold and improve** the leadership system of "Two-way Entry, Cross-Appointment". Eligible members of the **leadership team of the Party Committee may enter** the board of directors and the management through legal procedures**, and eligible Party members among the members of** the board of directors and the management **may enter** the Party Committee in accordance with relevant requirements and procedures. **The secretary of the Party Committee and the chairman shall generally be served by the same person, and a general manager who is a Party member shall generally serve as a deputy secretary of the Party Committee. The Party Committee shall be equipped with a full-time deputy secretary specifically responsible for Party building, who shall generally enter the board of directors and shall not hold a position in the management.**

Existing Articles	Amended Articles
Article 87. The Party Committee of the Company shall uphold political leadership, ideological leadership and organizational leadership, and perform its duties in accordance with the Constitution and other internal rules of the Party: **(1) To ensure and supervise the thorough implementation of the guidelines and policies of the Party and the State as well as the decisions and deployment made by the superior Party committee throughout the Company.** **(2) To adhere to the principle of the Party exercising leadership over officials, the selection of operating managers by the board of directors, and the exercise of power as regards the right of officials' appointment by the operating managers in accordance with laws. The Party Committee of the Company shall recommend nominees to the board of directors or the general manager, or deliberate and give opinions on the candidates nominated by the board of directors or the general manager. The Party Committee of the Company, together with the board of directors, shall observe the proposed candidates and discuss jointly to provide opinions and suggestions thereon. To discharge duties of talents management of the Party and implement the strategy of prospering the enterprise by relying on talents.**	**Article 87. The Party Committee of the Company shall play a leadership role by setting the direction, managing the overall situation and ensuring implementation, and shall discuss and decide on major matters of the Company in accordance with the relevant requirements. Its principal duties shall be:** **(1) to strengthen the political development of the Party within the Company, uphold and implement the fundamental system, basic systems and important systems of socialism with Chinese characteristics, and educate and guide all Party members to maintain a high degree of consistency with the Central Committee of the Communist Party of China with Comrade Xi Jinping at its core in terms of political stance, political direction, political principles and political path;** **(2) to thoroughly study and implement Xi Jinping Thought on Socialism with Chinese Characteristics for a New Era, study and publicize the theories of the Party, implement the line, principles and policies of the Party, and supervise and ensure the implementation within the Company of the major decisions and arrangements of the Central Committee of the Communist Party of China and the resolutions of the superior Party organizations;**

Existing Articles	Amended Articles
(3) To study and discuss stable reform and development, substantial operational and management issues of the Company as well as material issues related to the interests of our staff, and provide advice and recommendations in this regard. **(4) To undertake the main responsibility of exercising strict self-governance of the Party in every respect, lead the Company's ideological and political work, united front work, spiritual civilization construction as well as corporate culture construction, and lead mass organizations such as the trade union and the Communist Youth League. Play a leading role in the construction of the Party conduct and of a clean and honest administration, and support the Commission for Discipline Inspection of the Company in fulfilling its responsibility of supervision in practice.**	**(3) to study and discuss major operational and management matters of the Company and support the shareholders' general meeting, the board of directors and the management in exercising their functions and powers in accordance with the law;** **(4) to strengthen its leadership and scrutiny over the selection and appointment of personnel of the Company, and properly develop the leadership team, cadre team and talent team of the Company;** **(5) to discharge the principal responsibility of the Company for exercising strict self-governance of the Party in every respect, implement the principal responsibility of the Party Committee for the construction of a clean and honest administration, support and supervise the discipline inspection body in discharging its supervisory responsibilities, strengthen the development of a culture of integrity in the new era, integrate the culture of integrity into corporate governance, and promote the extension of responsibility for exercising strict self-governance of the Party in every respect to the primary level;**

Existing Articles	Amended Articles
	(6) to strengthen the development of primary-level Party organizations and the team of Party members, and unite and lead employees to actively participate in the reform and development of the Company; **(7) to lead the ideological and political work, spiritual civilization construction and united front work of the Company, and lead mass organizations such as the trade union, the Communist Youth League and women's organizations of the Company;** **(8) to formulate a list of major matters in accordance with the relevant requirements. Major matters shall first be studied and discussed by the Party Committee before decisions are made by the board of directors and other bodies in accordance with their respective functions and powers and the prescribed procedures; and** **(9) to discuss and decide on other important matters falling within the scope of duties of the Party Committee.**

Existing Articles	Amended Articles
CHAPTER X BOARD OF DIRECTORS	**CHAPTER X BOARD OF DIRECTORS**
Section I. Directors **Article 88.** Directors shall be elected at the shareholders' general meetings for a term of office of 3 years. Upon expiration of the term of office, a director is eligible for re-election and re-appointment. The Company has appointed independent (non-executive) directors. Unless otherwise required in this section, the provisions relating to the qualifications and obligations of directors set out in Chapter XIII of the Articles of Association shall be applicable to independent (non-executive) directors. An independent non-executive director may serve his/her term of office continuously for a maximum of nine years. For any extension, the board of directors shall submit an independent resolution to the shareholders' general meeting for review and explain the reason for further extension. The election and removal of the chairman and the vice-chairman shall be approved by more than half of all directors. The term of office of the chairman and the vice-chairman shall be three years and eligible for re-election and re-appointment upon expiry. A director is not required to hold shares of the Company.	**Section I. Directors** **Article 88. Directors who do not serve as employee representatives shall be elected at the shareholders' general meeting. Directors serving as employee representatives shall be democratically elected by the employees of the Company through the employee representative congress, the general meeting of employees or other forms, without being submitted to the shareholders' general meeting for consideration. Directors shall serve** a term of office of 3 years. Upon expiration of the term of office, a director is eligible for re-election and re-appointment. The Company has appointed independent (non-executive) directors. Unless otherwise required in this section, the provisions relating to the qualifications and obligations of directors set out in Chapter XIII of the Articles of Association shall be applicable to independent (non-executive) directors. An independent non-executive director may serve his/her term of office continuously for a maximum of nine years. For any extension, the board of directors shall submit an independent resolution to the shareholders' general meeting for review and explain the reason for further extension. The election and removal of the chairman and the vice-chairman shall be approved by more than half of all directors. The term of office of the chairman and the vice-chairman shall be three years and eligible for re-election and re-appointment upon expiry. A director is not required to hold shares of the Company.

Existing Articles	Amended Articles
Functions and duties of independent (non-executive) directors of the board of directors of the Company include but is not limited to: (1) to participate in the board of directors and provide independent opinions on matters concerning the Company's strategic decisions, appointment of senior management members and other decisions involving material interest of the Company; (2) to demonstrate the leading and guiding role whenever there is potential conflict of interests such as where the Company is entering into connected transactions so as to fully protect the overall legitimate rights and interests of the Company and the shareholders; (3) to serve as a member of special committees such as the audit and risk committee, remuneration and review committee, nomination committee, strategic and investment committee of the board of directors when invited; and (4) to monitor whether or not the business performance of the Company has achieved its pre-set objectives and express opinions at relevant meetings.	Functions and duties of independent (non-executive) directors of the board of directors of the Company include but is not limited to: (1) to participate in the board of directors and provide independent opinions on matters concerning the Company's strategic decisions, appointment of senior management members and other decisions involving material interest of the Company; (2) to demonstrate the leading and guiding role whenever there is potential conflict of interests such as where the Company is entering into connected transactions so as to fully protect the overall legitimate rights and interests of the Company and the shareholders; (3) to serve as a member of special committees such as the audit and risk committee, remuneration and review committee, nomination committee, strategic and investment committee of the board of directors when invited; and (4) to monitor whether or not the business performance of the Company has achieved its pre-set objectives and express opinions at relevant meetings.

Existing Articles	Amended Articles
Article 89. The nomination of candidates for directorship is generally put forward by the board of directors at the shareholders' general meeting of the Company in forms of resolution. Shareholders may nominate candidates for directorship as provided in this Articles of Association. The Company will disclose the profiles, reasons for election and attitudes of candidates on nomination in the notice of general meeting.	**Article 89. Candidates for directorship who do not serve as employee representatives are** generally put forward by the board of directors at the shareholders' general meeting of the Company in forms of resolution. Shareholders **of the Company** may nominate candidates for directorship **who do not serve as employee representatives** in accordance with the Articles of Association. **Directors serving as employee representatives shall be democratically elected by the employees of the Company through the employee representative congress, the general meeting of employees or other forms in accordance with the Articles of Association.** The Company will disclose the profiles, reasons for election and attitudes of candidates on nomination in the notice of general meeting.

Existing Articles	Amended Articles
Article 90. Directors may tender resignation prior to the expiry of the term of office. The resigning director shall submit to the Board a written resignation. If the number of directors fall below the statutory requirement on the quorum of directors of the Company when a director resigns, the notice of resignation of the resigning director will only become effective until a new director is appointed to fill the vacancy. The remaining directors of the board of directors shall convene an extraordinary general meeting to elect a new director to fill the vacancy as soon as possible**. The term of appointment of the newly elected director or any director appointed so as to increase the number** of directors will be effective from the date of appointment to the next annual general meeting of the Company and such director will then be eligible for re-election. Save for the foregoing, resignation report of directors shall become effective upon being delivered to the board of directors.	**Article 90.** Directors may tender resignation prior to the expiry of the term of office. The resigning director shall submit to the Board a written resignation. If the number of directors **falls** below the statutory requirement on the quorum of directors of the Company when a director resigns, the notice of resignation of the resigning director will only become effective until a new director is appointed to fill the vacancy **arising from his/her resignation**. **Where a vacancy arises in respect of a director who does not serve as an employee representative, the** remaining directors of the board of directors shall convene an extraordinary general meeting to elect a new director to fill the vacancy as soon as possible**; where a vacancy arises in respect of a director serving as an employee representative, a by-election shall be conducted democratically by the employees of the Company through the employee representative congress, the general meeting of employees or other forms in accordance with the Articles of Association. The term of appointment of any person appointed by the board of directors as a director to fill a casual vacancy on the board of directors or as an addition to the board** of directors will be effective from the date of appointment to the next annual general meeting of the Company and such director will then be eligible for re-election. Save for the foregoing, resignation report of directors shall become effective upon being delivered to the board of directors.

Existing Articles	Amended Articles
Article 91. Any director who leaves his/her office without authorization prior to the expiration of his/her term of office, thereby incurring a loss to the Company, shall be liable for compensation of such loss. The shareholders' general meeting may, by way of an ordinary resolution, release any director from his/her duties before expiration of his/her term of office, subject to provisions of the relevant laws and administrative regulations and without prejudice to any potential claim which may be made under any contract. If any director fails to attend in person or entrust other directors as his representative to attend meetings of the board of directors for two consecutive times, such director shall be deemed to have failed to perform his duties**, and** the board of directors may propose to replace such director at the general meeting.	**Article 91.** Any director who leaves his/her office without authorization prior to the expiration of his/her term of office, thereby incurring a loss to the Company, shall be liable for compensation of such loss. The shareholders' general meeting may, by way of an ordinary resolution, release any director **who does not serve as an employee representative** from his/her duties before expiration of his/her term of office, subject to provisions of the relevant laws and administrative regulations and without prejudice to any potential claim which may be made under any contract. **The removal or replacement of a director serving as an employee representative shall be handled in accordance with the relevant democratic election procedures of the employees of the Company.** If any director fails to attend in person or entrust other directors as his representative to attend meetings of the board of directors for two consecutive times, such director shall be deemed to have failed to perform his duties**. In respect of a director who does not serve as an employee representative,** the board of directors may propose to replace such director at the general meeting. **In respect of a director serving as an employee representative, the matter shall be handled in accordance with the relevant democratic election procedures of the employees of the Company.**

Existing Articles	Amended Articles
Section II. Board of Directors	**Section II. Board of Directors**
Article 93. Under the premise of compliance with the applicable requirements of the relevant listing rules of the stock exchanges where the Company's shares are listed from time to time, the Company shall have a board of 7 to 15 directors with one chairman and **one vice-chairman**. The number of independent non-executive directors shall not be less than 3 and not less than one-third of all directors.	**Article 93.** Under the premise of compliance with the applicable requirements of the relevant listing rules of the stock exchanges where the Company's shares are listed from time to time, the Company shall have a board of 7 to 15 directors with one chairman and **may have a vice-chairman as necessary**. The number of independent non-executive directors shall not be less than 3 and not less than one-third of all directors. **Directors may concurrently serve as members of senior management, provided that the aggregate number of directors concurrently serving as members of senior management and directors serving as employee representatives shall not exceed half of the total number of directors of the Company. A director serving as an employee representative may serve as a member of the audit and risk committee.**

Existing Articles	Amended Articles
CHAPTER XII GENERAL MANAGER	**CHAPTER XII GENERAL MANAGER**
Article 110. The Company shall have one general manager who shall be appointed or dismissed by the board of directors, and several deputy general managers who shall be nominated by the general manager and appointed and dismissed by the board of directors. A director may also act as the general manager, deputy general manager and other members of senior management. The board of directors may determine the board members to act as the general manager and other senior management members concurrently but the total number of directors who act as the general manager and other senior management members concurrently shall not account for more than half of the **members of the board of directors**.	**Article 110.** The Company shall have one general manager who shall be appointed or dismissed by the board of directors, and several deputy general managers who shall be nominated by the general manager and appointed and dismissed by the board of directors. A director may also act as the general manager, deputy general manager and other members of senior management. The board of directors may determine the board members to act as the general manager and other senior management members concurrently but the total number of directors who act as the general manager and other senior management members **and directors serving as employee representatives** concurrently shall not account for more than half of the **total number of directors of the Company**.

北京城建设计发展集团股份有限公司
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited
北京城建設計發展集團股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1599)

NOTICE OF THE 2026 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 Second Extraordinary General Meeting (the "**EGM**") of Beijing Urban Construction Design & Development Group Co., Limited (the "**Company**") will be held at Conference Room, 5 Fuchengmen North Street, Xicheng District, Beijing, the PRC at 2:30 p.m. on Thursday, 20 August 2026, to consider and, if thought fit, approve the following resolutions:

ORDINARY RESOLUTION

1. To consider and approve the appointment of Mr. Cai Yongli as a non-executive Director of the Company.

SPECIAL RESOLUTIONS

2. To consider and approve the registration for issuance of medium-term notes by the Company.

3. To consider and approve the registration for issuance of Sci-Tech Innovation Corporate Bonds by the Company.

4. To consider and approve the amendments to the Articles of Association.

By order of the Board
Beijing Urban Construction Design & Development Group Co., Limited
XIA Xiujiang
Chairman

Beijing, 31 July 2026

As at the date of this notice, the executive Director of the Company is XIA Xiujiang; the non-executive Directors of the Company are ZHANG Pengchao, PENG Dongdong, LI Fei, LI Bing and TANG Qimeng; and the independent non-executive Directors of the Company are WANG Guofeng, XIA Peng, Frank CHAN Fan and TIAN Aicheng.

Notes:

1. The register of members of the Company will be closed from Monday, 17 August 2026 to Thursday, 20 August 2026, both days inclusive, during which period no transfer of Shares will be registered. Holders of H Shares and Domestic Shares whose names appear on the register of members of the Company as at Thursday, 20 August 2026 shall be entitled to attend and vote at the EGM. Holders of H Shares of the Company who intend to attend and vote at the EGM must lodge all transfer documents accompanied by the relevant H Share certificates with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 14 August 2026 for registration.

2. A Shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in his/her stead. A proxy need not be a Shareholder of the Company but must attend the EGM in person to represent the relevant Shareholder.

3. The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorised in writing. If the Shareholder is a corporation, the instrument must be executed either under its common seal or under the hand of its director(s) or duly authorised attorney. If the instrument is signed by an attorney of the Shareholder, the power of attorney authorising that attorney to sign, or other documents of authorisation, must be notarised.

4. In order to be valid, the proxy form together with the notarised power of attorney or other documents of authorisation (if any) must be deposited at the secretariat of the Board of Directors of the Company at 5 Fuchengmen North Street, Xicheng District, Beijing, the PRC for holders of Domestic Shares and at the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H Shares not less than 24 hours before the time stipulated for convening the EGM (or any adjournment thereof) (as the case may be). Completion and return of a proxy form will not preclude a Shareholder from attending and voting in person at the EGM or any adjournment thereof. If no direction is given, the proxy will be entitled to vote or abstain as he or she thinks fit.

5. The EGM is estimated to last for about half a day. Shareholders or their proxies who attend the EGM or any adjournment thereof shall bear their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM or any adjournment thereof.