北京城建设计发展集团股份有限公司
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited
北京城建設計發展集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1599)

ELECTION OF CHAIRMAN AND CHANGE IN COMPOSITION OF BOARD COMMITTEES, PROPOSED APPOINTMENT OF NON-EXECUTIVE DIRECTOR AND PROPOSED IMPLEMENTATION OF THE H SHARE FULL CIRCULATION

ELECTION OF CHAIRMAN AND CHANGE IN COMPOSITION OF BOARD COMMITTEES

Reference is made to the announcement of Beijing Urban Construction Design & Development Group Co., Limited (the "**Company**") dated 6 July 2026 in relation to, among others, the resignation of chairman and vice chairman of the Company. The board of directors of the Company (the "**Board**") announces that, Mr. Xia Xiujiang, an executive director of the Company, has been elected as the chairman of the Company by the Board, with effect from the date of this announcement. The Board would like to express its sincere gratitude to Mr. Pei Hongwei for his contributions to the Company during his tenure of office as the chairman, and to Mr. Li Guoqing for his contributions to the Company during his tenure of office as the vice chairman.

The Board also announces that, Mr. Xia Xiujiang has been appointed as the chairman of the Nomination Committee, and each of Mr. Wang Guofeng and Mr. Tian Aicheng has been appointed as a member of the Nomination Committee, all with effect from the date of this announcement. Following the above changes, the Company has resumed compliance with the requirement under Rule 3.27A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") that the nomination committee must be chaired by the chairman of the board or an independent non-executive director and comprise a majority of independent non-executive directors.

The Board has also appointed Mr. Xia Xiujiang as the chairman of the Strategy and Investment Committee, and appointed Mr. Zhang Pengchao and Mr. Wang Guofeng as members of the Strategy and Investment Committee, all with effect from the date of this announcement.

PROPOSED APPOINTMENT OF NON-EXECUTIVE DIRECTOR

The Company is pleased to announce that the relevant resolution has been passed at a meeting of the Board held on 14 July 2026 to propose the appointment of Mr. Cai Yongli as a non-executive director of the Company. The appointment of Mr. Cai Yongli as a non-executive director is subject to the approval by way of an ordinary resolution by the shareholders of the Company (the "**Shareholder(s)**") at the general meeting of the Company.

Set out below are the biographical details of Mr. Cai Yongli:

Mr. Cai Yongli (蔡永立), male, aged 54, professorate senior engineer, is currently the deputy general manager of Beijing Uni-Construction Group Co., Ltd. (北京住總集團有限責任公司). From July 1996 to March 1997, Mr. Cai Yongli served as a staff member of the production department of Beijing Residential Machinery Construction Company (北京市住宅機械施工公司). From March 1997 to October 2003, he served as the technical head and principal engineer of the Foundation Branch of Beijing Uni-Construction Municipal Engineering Company (北京住總市政工程公司基礎分公司). From August 2000 to June 2011, he successively served as the deputy chief engineer, assistant to the general manager, deputy manager, deputy secretary of the Party Committee, general manager and chairman of Beijing Uni-Construction Municipal Engineering Co., Ltd. (北京住總市政工程有限責任公司). From June 2011 to May 2013, he served as a member of the Party Committee of Beijing Uni-Construction Group Co., Ltd., and the deputy secretary of the Party Committee, chairman and general manager of Beijing Uni-Construction Municipal Engineering Co., Ltd., during which he successively served as the vice chairman and chairman of Beijing Uni-Construction First Development and Construction Co., Ltd. (北京住總第一開發建設有限公司) between December 2007 and November 2012. From May 2013 to January 2020, he successively served as a member of the Party Committee and assistant to the general manager of Beijing Uni-Construction Group Co., Ltd., and deputy secretary of the Party Committee and manager of the rail transit and municipal engineering general contracting department of Beijing Uni-Construction Group Co., Ltd., during which he successively served as the legal representative and chairman of Beijing Uni-Construction Zhengyang Asset Management Co., Ltd. (北京住總正陽資產管理有限責任公司) between September 2013 and January 2020, and the executive director (legal representative) of Beijing Uni-Construction Infrastructure Construction Group Co., Ltd. (北京住總基礎設施建設集團有限責任公司) between July 2019 and January 2020. From January 2020 to July 2026, he served as the assistant to the general manager and deputy general manager of Beijing Uni-Construction Group Co., Ltd. Mr. Cai Yongli obtained a master's degree in engineering machinery from the Department of Mechanical and Electrical Engineering of Harbin Institute of Civil Engineering and Architecture.

Mr. Cai Yongli has not held any directorships in listed companies in the past three years, nor has he held any positions in the Company and its subsidiaries. Mr. Cai Yongli does not have any relationship with any directors, senior management or substantial or controlling shareholders of the Company, nor does he have any other interest in the shares or underlying shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Upon the appointment of Mr. Cai Yongli as a non-executive director being approved by the Shareholders at the general meeting of the Company, the Company will enter into a service contract with Mr. Cai Yongli in accordance with the applicable Chinese laws and regulations. The term of office of Mr. Cai Yongli will commence from the date of approval by the Shareholders at the general meeting of the Company and will expire upon the conclusion of the term of office of the current session of the Board. Mr. Cai Yongli will not receive any director's fees for acting as a director.

Save as disclosed above, there is no other information relating to the appointment of Mr. Cai Yongli which is required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters that need to be brought to the attention of the Shareholders.

A circular containing, among other things, details of the proposed appointment of non-executive director and a notice convening the general meeting will be published in due course.

PROPOSED IMPLEMENTATION OF THE H SHARE FULL CIRCULATION

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Guidelines on Application for "Full Circulation" of Domestic Unlisted Shares of H-share Companies (《H股公司境內未上市股份申請"全流通"業務指引》) issued by the China Securities Regulatory Commission (the "**CSRC**") on 14 November 2019 and further amended on 10 August 2023 (the "**Guidelines**") regarding the procedures of application by companies whose H Shares are listed on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for circulation of domestic unlisted shares (as defined under the Guidelines) on the Stock Exchange.

In view of the Guidelines and considering the intention received by the Company from its Shareholders to participate in the H Share Full Circulation, on 14 July 2026, the Board has considered and approved the proposed implementation of conversion of 68,816,000 domestic unlisted shares of the Company held by the Shareholders of the Company into H Shares of the Company (the "**H Share Full Circulation**"), representing approximately 5.10% of the total issued share capital of the Company as at the date of this announcement. The details are as follows:

Name of participating Shareholder	Number of domestic unlisted shares (shares)	Percentage of shareholding	Number of shares to be applied for conversion into overseas listed shares (shares)	Shares to be applied for conversion as a percentage of the shares of the Company
Beijing You Neng Shang Zhuo Venture Capital Fund (LLP)	22,816,000	1.69%	22,816,000	1.69%
Beijing Jingguofa Equity Investment Fund (Limited Partnership)	46,000,000	3.41%	46,000,000	3.41%
Total	68,816,000	5.10%	68,816,000	5.10%

The Board is of the view that the share conversion will have a positive effect on the Company and its Shareholders. For the Company, the conversion, upon completion, will enhance the circulation proportion and the floating market capitalisation of H Shares, which is conducive to improving the public float of the Company and consolidating the Company's image in the capital market. For the relevant Shareholders, the share conversion will create a channel for the realisation of shares, enabling the Shareholders to formulate their exit schedules with flexibility. At the same time, it will enhance the trading liquidity of the shares and reduce trading discounts.

Ms. Tang Qimeng has abstained from voting on the Board resolution approving the H Share Full Circulation due to her interests in the relevant matters. Save as disclosed above, no other director is required to abstain from voting on the relevant Board resolution.

As at the date of this announcement, the Company has not yet submitted the filing application to the CSRC for the H Share Full Circulation. The number of domestic unlisted shares to be applied for the H Share Full Circulation will be subject to the filing with the CSRC and approval from the Stock Exchange. In accordance with the Articles of Association of the Company and the applicable PRC laws, no general meeting of the Company is required to be convened to approve the H Share Full Circulation and the Conversion and Listing (as defined below).

Upon obtaining all relevant approvals (including the filing with the CSRC and approval from the Stock Exchange) and having complied with all applicable laws, rules and regulations, such domestic unlisted shares will be converted into H Shares of the Company and the Company will apply to the Stock Exchange for the listing of, and permission to deal in, such H Shares on the Main Board of the Stock Exchange (the "**Conversion and Listing**").

The Company will make further announcement(s) on the progress of the H Share Full Circulation and the Conversion and Listing in accordance with the requirements of the Listing Rules.

The H Share Full Circulation and the Conversion and Listing are subject to other relevant procedures as required by the CSRC, the Stock Exchange and other domestic and overseas regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Beijing Urban Construction Design & Development Group Co., Limited
Xia Xiujiang
Chairman

Beijing, 14 July 2026

As at the date of this announcement, the executive director of the Company is Xia Xiujiang; the non-executive directors of the Company are Zhang Pengchao, Peng Dongdong, Li Fei, Li Bing and Tang Qimeng; and the independent non-executive directors of the Company are Wang Guofeng, Xia Peng, Frank Chan Fan and Tian Aicheng.