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Beijing Urban Construction Design & Development Group Co., Limited
北京城建设计发展集团股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1599)

INSIDE INFORMATION
PROPOSED EXTENSION OF THE VALID PERIOD OF THE RESOLUTION
AND AUTHORIZATION OF THE GENERAL MEETING IN RELATION TO
THE INITIAL PUBLIC OFFERING OF A SHARES AND LISTING

This announcement is published by Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 2 November 2022, 3 March 2023, 13 March 2023 and 29 December 2023, the circular dated 30 March 2023 (the “**Circular**”) and the poll results announcement dated 21 April 2023, which include, among others, matters related to the A Share Offering of the Company. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

Proposed Extension of the Valid Period of the Resolution of the General Meeting in relation to the Initial Public Offering of A Shares and Listing

The Company considered and approved the resolution on application for the initial public offering of A shares and listing (the “**Issuance**”) at the 2023 Second Extraordinary General Meeting, the 2023 First Domestic Shares Class Meeting and the 2023 First H Shares Class Meeting (hereinafter collectively referred to as the “**General Meeting**”) held by the Company on 21 April 2023. The General Meeting considered and approved the plan on the Issuance. The resolution is valid for 12 months from the date of approval at the General Meeting.

Given that the valid period of the resolution is about to expire, in order to ensure the continuity and validity of work related to the Issuance, the Company proposes to extend the valid period of the resolution on the plan of the Issuance by 12 months from the original date of expiry. Except for the extension of the valid period of the resolution on the plan of the Issuance, other content of the plan on the Issuance shall remain unchanged.

Proposed Extension of the Valid Period of the Authorization of the General Meeting in relation to the Initial Public Offering of A Shares and Listing

The Company considered and approved the resolution on the authorization to the Board and its authorized persons to handle the relevant matters regarding the Issuance at their absolute discretion. The General Meeting considered and approved the authorization to the Board (and agree the Board to authorize the chairman of the Company and its authorized persons) to handle all the matters relating to the Issuance at their absolute discretion within the scope of the relevant laws and regulations. The resolution is valid for 12 months from the date of approval at the General Meeting.

Given that the valid period of the resolution is about to expire, in order to ensure the continuity and validity of work related to the Issuance, the Company proposes to extend the valid period of the resolution on the General Meeting's authorization to the Board to handle matters related to the Issuance by 12 months from the original date of expiry. Except for the extension of the valid period of the resolution on General Meeting's authorization to the Board to handle matters related to the Issuance, other content of the authorization plan on the Issuance shall remain unchanged.

The aforementioned matter of the proposed extension of the valid period of the resolution and authorization of the General Meeting in relation to the initial public offering of A shares and listing has been considered and approved by the Board of the Company and is proposed to be submitted to the Shareholders' meetings of the Company for consideration and approval. The Company will dispatch circulars and notices of the Shareholders' meetings containing, among others, the information of the above resolutions to the Shareholders in due course.

Shareholders and potential investors should note that the A Share Offering will be subject to the approval of the relevant regulators, and there is uncertainty as to whether it may proceed or not, and Shareholders and potential investors should exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) in due course regarding any material updates and progress in relation to the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information purpose only, and does not constitute an invitation or offer to purchase or subscribe for the securities of the Company.

By order of the Board
Beijing Urban Construction Design & Development Group Co., Limited
Pei Hongwei
Chairman

Beijing, 9 January 2024

As at the date of this announcement, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Pei Hongwei, Shi Huaxin, Peng Dongdong, Li Fei, Wang Tao and Tang Qimeng; and the independent non-executive directors of the Company are Wang Guofeng, Qin Guisheng, Ma Xufei and Xia Peng.