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北京城建设计发展集团股份有限公司
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited
北京城建设计发展集团股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1599)

INSIDE INFORMATION
A SHARE OFFERING APPLICATION MATERIALS ACCEPTED BY
THE SHANGHAI STOCK EXCHANGE

This announcement is published by Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 2 November 2022, 3 March 2023 and 13 March 2023, the circular dated 30 March 2023 (the “**Circular**”) and the poll results announcement dated 21 April 2023, which include, among others, matters related to the A Share Offering of the Company. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company has submitted the application materials in respect of the A Share Offering, including the prospectus of the initial public offering of shares (application proof) (the “**A Share Prospectus**”), to the Shanghai Stock Exchange (the “**SSE**”), and has received a letter of acceptance issued by the SSE (Acceptance No.: Shang Zheng Shang Shen [2023] No. 814) regarding the Company’s application materials for the A Share Offering on 29 December 2023. The A Share Prospectus and other application materials have been published on the website of the the Review and Approval of the Issuance and Listing of Stock of the SSE (listing.sse.com.cn).

The A Share Prospectus is not, and is not intended to be, an offer of securities of the Company for sale in Hong Kong. The A Share Prospectus has not been and will not be registered under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

Shareholders and potential investors should note that the A Share Offering will be subject to the approval of the relevant regulators, and there is uncertainty as to whether it may proceed or not, and Shareholders and potential investors should exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) in due course regarding any material updates and progress in relation to the A Share Offering in accordance with the Listing Rules and other applicable laws and regulations. This announcement is for information purpose only, and does not constitute an invitation or offer to purchase or subscribe for the securities of the Company.

By order of the Board
Beijing Urban Construction Design & Development Group Co., Limited
Pei Hongwei
Chairman

Beijing, 29 December 2023

As at the date of this announcement, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Pei Hongwei, Shi Huaxin, Peng Dongdong, Li Fei, Wang Tao and Tang Qimeng; and the independent non-executive directors of the Company are Wang Guofeng, Qin Guisheng, Ma Xufei and Xia Peng.