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**Beijing Urban Construction Design & Development Group Co., Limited**  
**北京城建设计发展集团股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1599)**

**NOTICE OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2023 Second Extraordinary General Meeting (the “EGM”) of Beijing Urban Construction Design & Development Group Co., Limited (the “Company”) will be held at Conference Room, 5 Fuchengmen North Street, Xicheng District, Beijing, the PRC at 2:30 p.m. on Friday, 21 April 2023, to consider and, if thought fit, approve the following resolutions:

**SPECIAL RESOLUTIONS**

1. To consider and approve the resolution on the Application for the Initial Public Offering of A Shares and Listing
2. To consider and approve the resolution on the Use of Proceeds of and Feasibility Analysis on Initial Public Offering of A Shares and Listing
3. To consider and approve the resolution on the Price Stabilizing Plan within Three Years upon Initial Public Offering of A Shares and Listing
4. To consider and approve the resolution on the Accumulated Profits Distribution Plan Prior to the Initial Public Offering of A Shares
5. To consider and approve the resolution on the Remedial Measures on Dilution of Current Returns by Initial Public Offering of A Shares and Listing and Undertakings of Relevant Undertaking Entities
6. To consider and approve the resolution on the Shareholder Dividend Distribution Plan for the Three Years after Initial Public Offering of A Shares and Listing
7. To consider and approve the resolution on the Issuance of Relevant Undertaking Matters in relation to the Initial Public Offering of A Shares and Listing
8. To consider and approve the resolution on the Amendments to the Articles of Association

9. To consider and approve the resolution on the Amendments to the Rules of Procedure for the Shareholders' General Meeting
10. To consider and approve the resolution on the Amendments to the Rules of Procedure for the Board of Directors
11. To consider and approve the resolution on the Amendments to the Rules of Procedure for the Board of Supervisors
12. To consider and approve the resolution on the Authorization to the Board of Directors and Its Authorized Persons to Handle the Relevant Matters regarding the Application for Initial Public Offering of A Shares and Listing at Their Absolute Discretion

### **ORDINARY RESOLUTIONS**

13. To consider and approve the resolution on the Amendments to the Working Rules for the Independent Directors of Beijing Urban Construction Design & Development Group Co., Limited and Other Rules
  - 13.01 To consider and approve the Working Rules for the Independent Directors of Beijing Urban Construction Design & Development Group Co., Limited
  - 13.02 To consider and approve the Management Measures on Connected Transactions of Beijing Urban Construction Design & Development Group Co., Limited
  - 13.03 To consider and approve the Management Measures on External Guarantees of Beijing Urban Construction Design & Development Group Co., Limited
  - 13.04 To consider and approve the Management Measures on External Investments of Beijing Urban Construction Design & Development Group Co., Limited
  - 13.05 To consider and approve the Management Systems for Regulating Fund Transfers with Related Parties of Beijing Urban Construction Design & Development Group Co., Limited
  - 13.06 To consider and approve the Management Systems for the Provision of Financial Assistance to External Parties of Beijing Urban Construction Design & Development Group Co., Limited

13.07 To consider and approve the Implementation Measures for Cumulative Voting of Beijing Urban Construction Design & Development Group Co., Limited

By order of the Board  
**Beijing Urban Construction Design & Development Group Co., Limited**  
**Pei Hongwei**  
*Chairman*

Beijing, 30 March 2023

*As at the date of this notice, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Pei Hongwei, Shi Huaxin, Peng Dongdong, Li Fei, Wang Tao and Tang Qimeng; and the independent non-executive directors of the Company are Wang Guofeng, Qin Guisheng, Ma Xufei and Xia Peng.*

*Notes:*

1. The register of members of the Company will be closed from Tuesday, 18 April 2023 to Friday, 21 April 2023, both days inclusive, during which period no transfer of shares will be registered. Holders of H Shares and domestic shares whose names appeared on the register of members of the Company as at Friday, 21 April 2023 shall be entitled to attend and vote at the EGM. Holders of H Shares of the Company who intend to attend and vote at the EGM must lodge all transfer documents accompanied by the relevant H Share certificates with the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 17 April 2023 for registration.
2. A shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in his/her stead. A proxy need not be a shareholder of the Company but must attend the EGM in person to represent the relevant shareholder.
3. The instrument appointing a proxy must be in writing under the hand of a shareholder or his attorney duly authorised in writing. If the shareholder is a corporation, the instrument must be executed either under its common seal or under the hand of its director(s) or duly authorised attorney. If the instrument is signed by an attorney of the shareholder, the power of attorney authorising that attorney to sign, or other documents of authorisation, must be notarised.
4. In order to be valid, the proxy form together with the notarised power of attorney or other documents of authorisation (if any) must be deposited at the secretariat of the board of directors of the Company at 5 Fuchengmen North Street, Xicheng District, Beijing, the PRC for holders of domestic shares and at the Company's H Share registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for holders of H shares not less than 24 hours before the time stipulated for convening the EGM (or any adjournment thereof) (as the case may be). Completion and return of a proxy form will not preclude a shareholder from attending and voting in person at the EGM (or any adjournment thereof). If no direction is given, the proxy will be entitled to vote or abstain as he or she thinks fit.
5. The EGM is estimated to last for about half a day. Shareholders or their proxies who attend the EGM (or any adjournment thereof) shall bear their own travelling and accommodation expenses. Shareholders or their proxies shall produce their identity documents when attending the EGM (or any adjournment thereof).