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**北京城建设计发展集团股份有限公司**

BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

**Beijing Urban Construction Design & Development Group Co., Limited**  
**北京城建设计发展集团股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1599)**

**PROPOSED EXTENSION OF THE VALIDITY PERIOD  
OF THE A SHARE OFFERING PLAN AND THE  
AUTHORIZATION CONCERNING THE A SHARE OFFERING**

**1. PROPOSED EXTENSION OF THE VALIDITY PERIOD OF THE ISSUANCE PLAN  
OF APPLICATION FOR THE INITIAL PUBLIC OFFERING OF A SHARES AND  
LISTING**

Reference is made to the announcement dated 29 March 2018, the circular dated 13 April 2018, and the announcement of poll results of the general meeting dated 29 May 2018 of Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) in relation to, among others, the issuance plan of application for the initial public offering of A shares and listing (the “**A Share Offering Plan**”); the announcement dated 29 March 2019, the circular dated 10 May 2019, and the announcement of poll results of the general meeting dated 29 May 2019 of the Company in relation to, among others, the extension of the validity period of the A Share Offering Plan.

As the validity period of the A Share Offering Plan will expire on 28 May 2020, in order to ensure the smooth process of the relevant work for the initial public offering of A shares and listing, the Company proposed to extend the validity period of the A Share Offering Plan for 12 months with effect from the date of approval at the 2019 annual general meeting, the first domestic shares class meeting in 2020 and the first H shares class meeting in 2020 of the Company.

The above resolution in relation to the proposed extension of the validity period of the A Share Offering Plan will be submitted by way of special resolution at the 2019 annual general meeting, the first domestic shares class meeting in 2020 and the first H shares class meeting in 2020 of the Company for consideration and approval.

**2. PROPOSED EXTENSION OF THE VALIDITY PERIOD OF THE AUTHORIZATION TO THE BOARD TO HANDLE THE RELEVANT MATTERS OF THE APPLICATION FOR INITIAL PUBLIC OFFERING OF A SHARES AND LISTING AT ITS ABSOLUTE DISCRETION**

Reference is made to the announcement dated 29 March 2018, the circular dated 13 April 2018, and the announcement of poll results of the general meeting dated 29 May 2018 of the Company, in relation to, among others, the authorization to the Board to handle the relevant matters of the application for initial public offering of A shares and listing at its absolute discretion (the “**Authorization concerning the A Share Offering**”) granted by the general meeting; the announcement dated 29 March 2019, the circular dated 10 May 2019, and the announcement of poll results of the general meeting dated 29 May 2019 of the Company in relation to, among others, the extension of the validity period of the Authorization concerning the A Share Offering.

As the validity period of the Authorization concerning the A Share Offering will expire on 28 May 2020, in order to ensure the smooth process of the relevant work for the initial public offering of A shares and listing, the Company proposed to extend the validity period of the Authorization concerning the A Share Offering for 12 months with effect from the date of approval at the 2019 annual general meeting, the first domestic shares class meeting in 2020 and the first H shares class meeting in 2020 of the Company.

The above resolution in relation to the proposed extension of the validity period of the Authorization concerning the A Share Offering will be submitted by way of special resolution at the 2019 annual general meeting, the first domestic shares class meeting in 2020 and the first H shares class meeting in 2020 of the Company for consideration and approval.

A circular containing, among others, information on the above resolutions will be despatched to the shareholders of the Company in due course.

**The A share offering may or may not proceed to completion. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the H shares of the Company. Further details on the A share offering will be disclosed by the Company in due course.**

By order of the Board  
**Beijing Urban Construction Design & Development Group Co., Limited**  
**Pei Hongwei**  
*Chairman*

Beijing, 25 March 2020

*As at the date of this announcement, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Pei Hongwei, Tang Shuchang, Wu Donghui, Guan Jifa, Ren Yuhang, Su Bin, Yu Xiaojun and Ren Chong; and the independent non-executive directors of the Company are Wang Dexing, Ma Xufei, Sun Maozhu, Liang Qinghuai and Qin Guisheng.*