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北京城建设计发展集团股份有限公司
BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited

北京城建設計發展集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1599)

ACCEPTANCE BY THE CSRC OF APPLICATION MATERIALS FOR THE PROPOSED A SHARE OFFERING

This announcement is made by Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 29 March 2018, 29 May 2018, 29 March 2019 and 29 May 2019, and the circulars of the Company dated 13 April 2018 and 10 May 2019, respectively, in relation to, among others, the proposed application for initial public offering and listing of A Shares of the Company and relevant matters (the “**Proposed A Share Offering**”).

The Company has submitted application materials in respect of the Proposed A Share Offering, including the A Share prospectus (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”), and has received a letter of acceptance issued by the CSRC (Acceptance No.: 191708) on 1 July 2019 with respect to the Company’s application for the A share offering. The A Share Prospectus will be published on the website of the CSRC at www.csrc.gov.cn in due course and pursuant to the requirement of Rule 13.10B of the Listing Rules, on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and the official website of the Company at www.bjucd.com simultaneously.

As the Proposed A Share Offering is subject to certain conditions precedent, the Proposed A Share Offering may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in the H Shares of the Company. The Company will make further disclosure in respect of the details of the Proposed A Share Offering in due course. This announcement appears for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Beijing Urban Construction Design & Development Group Co., Limited
Shi Yubin
Chairman

Beijing, 1 July 2019

As at the date of this announcement, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Shi Yubin, Tang Shuchang, Wu Donghui, Guan Jifa, Ren Yuhang, Su Bin, Yu Xiaojun and Ren Chong; and the independent non-executive directors of the Company are Wang Dexing, Yim Fung, Sun Maozhu, Liang Qinghuai and Qin Guisheng.