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**北京城建设计发展集团股份有限公司**

BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

**Beijing Urban Construction Design & Development Group Co., Limited**

**北京城建設計發展集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1599)**

## **INSIDE INFORMATION ANNOUNCEMENT SHARE TRANSFER AMONG SHAREHOLDERS**

This announcement is published by Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) received a notice from Beijing Infrastructure Investment Co., Ltd. (“**Beijing Investment Company**”), a shareholder of the Company, on 11 July 2017 that Beijing Infrastructure Investment (Hong Kong) Limited (“**Beijing Investment HK**”), its wholly-owned subsidiary, has completed the acquisition of 68,222,000 H shares of the Company indirectly held by Beijing Capital Group Ltd. (“**Beijing Capital**”) through its controlled corporations, accounting for approximately 5.36% of the total number of issued shares of the Company at an acquisition price of HK\$4.6 per share (the “**Share Transfer**”).

Immediately after completion of the Share Transfer, there will be no changes in controlling shareholders of the Company. Beijing Capital holds 5,271,000 H Shares of the Company through its controlled corporations, accounting for approximately 0.41% of the issued shares of the Company. Beijing Investment Company holds 87,850,942 domestic shares and 68,222,000 H shares, an aggregate of 156,072,942 shares of the Company, accounting for approximately 12.26% of the issued shares of the Company,

and remains to be the second largest shareholder of the Company. Details of shares of the Company held by Beijing Investment Company and Beijing Capital immediately before and after completion of the Share Transfer are set out as follows:

| Name of shareholders                      | Immediately before completion of the Share Transfer |                               |                                             | Immediately after completion of the Share Transfer |                               |                                             |
|-------------------------------------------|-----------------------------------------------------|-------------------------------|---------------------------------------------|----------------------------------------------------|-------------------------------|---------------------------------------------|
|                                           | Number of holding of domestic shares                | Number of holding of H shares | Percentage of total number of issued shares | Number of holding of domestic shares               | Number of holding of H shares | Percentage of total number of issued shares |
| Beijing Investment Company <sup>(1)</sup> | 87,850,942                                          | –                             | 6.90%                                       | 87,850,942                                         | 68,222,000                    | 12.26%                                      |
| Beijing Capital <sup>(2)</sup>            | –                                                   | 73,493,000                    | 5.77%                                       | –                                                  | 5,271,000                     | 0.41%                                       |

*Note 1:* Immediately after completion of the Share Transfer, Beijing Investment Company directly holds 87,850,942 domestic shares of the Company, and indirectly holds 68,222,000 H shares of the Company through Beijing Investment HK, its wholly-owned subsidiary.

*Note 2:* Immediately after completion of the Share Transfer, Beijing Capital indirectly holds 5,271,000 H shares of the Company in aggregate through a number of controlled corporations.

The Board believes that the Share Transfer will not constitute any material adverse impact on the business or operation of the Company and its subsidiaries.

**The shareholders of the Company and potential investors are advised to be aware of investment risks and exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Beijing Urban Construction Design & Development Group Co., Limited**  
**Wang Liping**  
*Chairman*

Beijing, 11 July 2017

*As at the date of this announcement, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Wang Liping, Chen Daihua, Guo Yanhong, Guan Jifa, Su Bin, Yan Lianyuan and Tang Shuchang; and the independent non-executive directors of the Company are Zhang Fengchao, Wang Dexing, Yim Fung, Sun Maozhu and Liang Qinghuai.*