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北京城建设计发展集团股份有限公司

BEIJING URBAN CONSTRUCTION DESIGN & DEVELOPMENT GROUP CO., LIMITED

Beijing Urban Construction Design & Development Group Co., Limited

北京城建設計發展集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1599)

**VOLUNTARY ANNOUNCEMENT
SUCCESSFUL TENDER FOR PPP CONSTRUCTION PROJECT OF
OUTER RING NORTH ROAD IN ANQING CITY**

This announcement is made by Beijing Urban Construction Design & Development Group Co., Limited (the “**Company**”) as a voluntary announcement to allow the public to acknowledge the latest information of the Company.

The Board of Directors (the “**Board**”) of the Company is pleased to announce that the Company successfully won a bid (the “**Tender**”) for the PPP Construction Project of Outer Ring North Road in Anqing City, the People's Republic of China (安慶市外環北路工程PPP項目) (the “**Project**”) on 4 May 2015. Outer Ring North Road of Anqing City is located in the eastern and northern region of Anqing City in Anhui Province, which is a substantial part of the main roads system of the downtown area in Anqing City as well as a main road that connects the northwest-southeast districts. According to the Tender, the Project will adopt PPP model, with a construction period not more than 2 years and an operation period for 11 years.

On 6 May 2015, the Company entered into an agreement in respect of the PPP for the Construction Project of Outer Ring North Road in Anqing City (安慶市外環北路工程PPP項目協議) with Anqing City Housing and Urban-rural Construction Committee (安慶市住房和城鄉建設委員會). Under the agreement, the Company and Anqing Urban Construction Investment and Development (Group) Co., Ltd. (安慶市城市建設投資發展(集團)有限公司) (an independent third party and a wholly state-owned enterprise) will jointly establish a project company (the “**Project Company**”), which is responsible for the investment, financing, construction, operation and maintenance of the Project. The registered capital of the Project Company is RMB500 million with 88% and 12% of the registered capital to be subscribed by the Company and Anqing Urban Construction Investment and Development (Group) Co., Ltd., respectively, i.e. RMB440,000,000 and RMB60,000,000.

By order of the Board

Beijing Urban Construction Design & Development Group Co., Limited

Wang Liping

Chairman

Beijing, 7 May 2015

As at the date of this announcement, the executive directors of the Company are Wang Hanjun and Li Guoqing; the non-executive directors of the Company are Wang Liping, Chen Daihua, Wang Hao, Zhang Jie, Su Bin, Kong Lingbin and Tang Shuchang; and the independent non-executive directors of the Company are Zhang Fengchao, Wang Dexing, Yim Fung, Sun Maozhu and Liang Qinghuai.