

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Urban Construction Design & Dev. Group Co., Limited
Date Submitted	[*] December 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01599</u> Descrip	ption :	H Sh	ares
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month	387,937,000	RMB1.00	RMB387,937,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	387,937,000	<u>RMB1.00</u>	RMB387,937,000
(2) Stock code : <u>N/A</u> Descri	ption :	Domestic	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	884,733,000	RMB1.00	RMB884,733,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	884,733,000	RMB1.00	RMB884,733,000

# 2. Preference Shares

Stock code :	N/A	Descripti	on :		
		]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month _			
Increase/(decreas	e)	_			
Balance at close of	of the month	-			

#### 3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decreas	se)				
Balance at close	of the mont	1			

Total authorised share capital at the end of the month (State<br/>currency) :RMB1,272,670,000

# II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	H Shares	Domestic Shares	shares	of shares
Balance at close of preceding month	387,937,000	884,733,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	387,937,000	884,733,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and —					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
(dd/mm/www) and		Movement duri	ng the month		thereto	as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Longod		
	Granted	Exercised	Cancelled	Lapsed		
1.						
<u></u>						
(Note 1)						
2.						
( / / )						
(Note 1)						
3.						
_( / / )						
(Note 1)	<u> </u>	·	· ·	<u> </u>		
(110101)		T	otal A. (Ordin	any charac	Nil	
		10				
				nce shares)	N/A	
	_			Other class)	N/A	
Total funds raised duri options (State currency		from exercise o	f	Nil		

	Warrants to	Issue Shares	s of the Issue	r which are	to be Listed
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
2				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
4				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total		N/A	_
		(Preference shares) (Other class)	N/A N/A	-
			11/71	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description <u>1.</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
<u>2.</u>	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.						
-						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordin (Prefere	nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / ) shares (Note 1)	-	
2. <u>N/A</u>		
( / / ) shares (Note 1)		
3. <u>N/A</u>		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		<u> </u>				the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· · · · · · · · · · · · · · · · · · ·			N/A	N/A
			Class of shares issuable				
4.	Bonus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

		FOT M			and	GEM listed issu	No. of new
	Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)					
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	N/A
		Class of shares					
		repurchased (Note 1)			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)	NT/ A	
						<u>N/A</u>	N/A
		Class of shares redeemed ( <i>Note 1</i> )			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
						N/A	N/A
		Class of shares issuable (Note 1)			_		
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		AGM approval date: (dd/mm/yyyy)	( /	/	)		
		× 5555/				N/A	N/A

			Fo	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issua (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )			
					N/A	N/A	
			Class of shares issua (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )			
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A	
			Total E.	(Ordinary share			
				(Preference share (Other class			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Note : As the Company was incorporated in the PRC, the concept of "authorised share capital" is n				
applicable. The information contained in section I refers to the "issued share capital" of the Company.				

Submitted by: <u>Xuan Wenchang</u>
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet