

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Urban Construction Design & Dev. Group Co., Limited
Date Submitted	5 November 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : Descrip	ption :	H Sh	ares
	No. of ordinary shares	Par value (state currency)	Authorised share capital (state currency)
Balance at close of preceding month	387,937,000	RMB1.00	RMB387,937,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	387,937,000	<u>RMB1.00</u>	RMB387,937,000
(2) Stock code : <u>N/A</u> Descri	ption :	Domestic	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	884,733,000	RMB1.00	RMB884,733,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	884,733,000	<u>RMB1.00</u>	RMB884,733,000

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decreas	se)		_	
Balance at close	of the month			

3. Other Classes of Shares

Stock code :	N/A	Descrip	otion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	h			

Total authorised share capital at the end of the month (State
currency) :RMB1,272,670,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	ecceding month <u>387,937,000</u> <u>884,733</u>		shares	of shares
Balance at close of preceding month	387,937,000	884,733,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	<u>N/A</u>
Balance at close of the month	387,937,000	884,733,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the m 1.	Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
(dd/inm/yyyy) and Information during the month issuable Granted Exercised Cancelled Lapsed I Image: Strate	including EGM					the month pursuant	issued pursuant thereto
class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month			as at close of the month
issuable Granted Exercised Cancelled Lapsed							
Image: Second state of the state of state of the state of state of the state o		Granted	Exercised	Cancelled	Lapsed		
$ \frac{2.}{(/ /)} $ $ \frac{3.}{(/ $	1.						
$ \frac{2.}{(/ /)} $ $ \frac{3.}{(/ $							
$ \frac{2.}{(/ /)} $ $ \frac{3.}{(/ $							
$\frac{2.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{1}{(Note 1)}$ $Total A. (Ordinary shares) Nil(Preference shares) Nil(Other class) N/A$ $\frac{Nil}{N/A}$ $Total funds raised during the month from exercise of$							
$ \frac{2.}{(/ /)} $ $ \frac{3.}{(/ $							
$ \frac{2.}{(/ /)} $ $ \frac{3.}{(/ $							
$\frac{2.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{1}{(Note 1)}$ $Total A. (Ordinary shares) Nil(Preference shares) Nil(Other class) N/A$ $\frac{Nil}{N/A}$ $Total funds raised during the month from exercise of$							
$\frac{2.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{1}{(Note 1)}$ $Total A. (Ordinary shares) Nil(Preference shares) Nil(Other class) N/A$ $\frac{Nil}{N/A}$ $Total funds raised during the month from exercise of$							
$\frac{2.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{1}{(Note 1)}$ $Total A. (Ordinary shares) Nil(Preference shares) Nil(Other class) N/A$ $\frac{Nil}{N/A}$ $Total funds raised during the month from exercise of$							
$\frac{2.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{1}{(Note 1)}$ $Total A. (Ordinary shares) Nil(Preference shares) Nil(Other class) N/A$ $\frac{Nil}{N/A}$ $Total funds raised during the month from exercise of$							
$\frac{2.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{3.}{(/ /)}$ $\frac{1}{(Note 1)}$ $Total A. (Ordinary shares) Nil(Preference shares) Nil(Other class) N/A$ $\frac{Nil}{N/A}$ $Total funds raised during the month from exercise of$							
$ \frac{2.}{(/ /)} $ $ \frac{3.}{(/ $							
$ \frac{2.}{(/ /)} $ $ \frac{3.}{(/ $							
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$\frac{3.}{(Note 1)}$ $\frac{3.}{(. / / .)}$ $\frac{(. / / .)}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Other class)}$ $\frac{1}{(Other class)}$ $\frac{Nil}{N/A}$ $\frac{1}{(Other class)}$ $\frac{Nil}{N/A}$	2.						
$\frac{3.}{(Note 1)}$ $\frac{3.}{(. / / .)}$ $\frac{(. / / .)}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Note 1)}$ $\frac{1}{(Other class)}$ $\frac{1}{(Other class)}$ $\frac{Nil}{N/A}$ $\frac{1}{(Other class)}$ $\frac{Nil}{N/A}$							
3.							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) Nil (Other class) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)		-				
(Other class) N/A Total funds raised during the month from exercise of			Те				
Total funds raised during the month from exercise of							
			. .		Jther class)	N/A	
	Total funds raised dur options (State currence		from exercise of	of	Nil		

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close	No. of new shares of issuer issued during the month pursuant nal value thereto se of the onth	shares of
1.				
(/ /) Stock code (if listed) Class of shares				
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy)	(/ /)			
2				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
<u>4.</u>				
(/ /)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	B. (Ordinary sha	ares) N/A	
	1014	(Preference sha	ares) N/A	_
		(Other cl	lass) N/A	_

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description <u>1.</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>	_ _					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)4.	(/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A N/A	-
				ence shares) Other class)	N/A N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2. N/A	-	
(/ /) shares (Note 1)		
3. <u>N/A</u>	-	
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				the monut
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

		For Ma	ain Bo	ard and	d GEM listed issu No. of new	No. of new
	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ ,)		
		EGM approval date: (dd/mm/yyyy)	(/ ,)		
					N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ ,)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
					N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
					N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,)		
		AGM approval date: (dd/mm/yyyy)	(/ ,)		
		(aa, min, 5353)			N/A	N/A

			Fo	r Main Board and	rd and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issua (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
					N/A	N/A	
			Class of shares issua (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A	
			Total E.	(Ordinary share			
				(Preference share (Other class			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Note : As the Company was incorporated in the PRC, the concept of "authorised share capital" is not	
applicable. The information contained in section I refers to the "issued share capital" of the Company.	

Submitted by: Xuan Wenchang
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet